

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: LyondellBasell Industries AF S.C.A.

Case No. 09-12518

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

| NAME OF SCHEDULE | ATTACHED YES / NO | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER | | |
|---|----------------------|---------------|---------------------|------------------|-------|------------------|-----|
| A - REAL PROPERTY | YES | 1 | \$0 | | | | |
| B - PERSONAL PROPERTY | YES | 7 | \$32,036 | | | | |
| C - PROPERTY CLAIMED AS EXEMPT | NO | 0 | | | | | |
| D - CREDITORS HOLDING SECURED CLAIMS | YES | 3 | | | | \$17,374,357,697 | |
| E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E) | YES | 13 | | | | \$0 | |
| F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS | YES | 2 | | | | \$1,410,096,250 | |
| G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES | YES | 19 | | | | | |
| H - CODEBTORS | YES | 150 | | | | | |
| I -CURRENT INCOME OF INDIVIDUAL DEBTOR(S) | NO | 0 | | | | | N/A |
| J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S) | NO | 0 | | | | | N/A |
| Total number of sheets of all Schedules | | 195 | | | | | |
| | | | Total Assets > | \$32,036 | | | |
| | | | Total Liabilities > | \$18,784,453,947 | | | |

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

GENERAL

Lyondell Chemical Company ("Lyondell") and 93 of its direct and indirect subsidiaries and affiliates (collectively, with Lyondell, the "Debtors") are filing their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "SOFAs") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532. (the "Bankruptcy Code"), and Federal Rule of Bankruptcy Procedure 1007, with the assistance of their court-appointed advisors. The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

Description of the Cases and "As of" Information Date

On January 6, 2009, Lyondell and 78 of the 93 debtors, and on various dates thereafter (collectively with January 6, 2009 the "Petition Dates"), the remaining debtors filed voluntary petitions in the Bankruptcy Court for relief under Chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 09-10023 (REG). Each Debtor's fiscal year ends on December 31. All assets information contained in the Schedules and SOFAs, except where otherwise noted, is as of December 31, 2008. The liability information, except where otherwise noted, is as of the close of business on the Petition Date of each respective Debtor, as appropriate.

Basis of Presentation

For financial reporting purposes, Lyondell prepares three different consolidated financial statements: Lyondell Chemical Company and its consolidated subsidiaries; Millennium Chemicals, Inc. ("Millennium") and its consolidated subsidiaries; and Equistar Chemicals, LP ("Equistar") and its consolidated subsidiaries. Each of these consolidated financial statements was filed with the Securities and Exchange Commission (the "SEC") and were audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the direct and indirect subsidiaries of Lyondell have filed for protection under Chapter 11. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information regarding Lyondell, Millennium, and Equistar and their respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principals ("GAAP"). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile to the financial statements filed with the SEC by Lyondell, Millennium, and Equistar.

Confidentiality

There may be instances within the Schedules and SOFAs where names, addresses, or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts.

Amendment

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as may be necessary or appropriate.

Recharacterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors' businesses, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve their right to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

Undetermined Amounts

The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

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DEBTOR'S SCHEDULES AND STATEMENTS**

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: goodwill; accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; and assets with a net book value of zero. Other immaterial assets and liabilities may have also been excluded.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. Dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values for assets as of December 31, 2008, are reflected in the Schedules and SOFAs. Amounts ultimately realized may vary from net book value and such variance may be material. The asset amounts listed do not include material write-downs that may be necessary in the future due to plant shut downs and plant decommissioning. Operating cash is presented as bank balances as of the Petition Date, and does not include cash held by non-Debtor entities. Certain other assets such as investments in subsidiaries and other intangible assets, such as patents, are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values. Unless otherwise noted, the Schedules and SOFAs reflect carrying values of the assets as recorded on the Debtors' books and records as of December 31, 2008, and are not based upon any estimate of their current market value.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany accounts payable and receivable. The respective intercompany accounts payable and receivable as of the Petition Date have not been finalized. Accordingly, intercompany account balances and intercompany disbursements are not listed in the Schedules and SOFAs. The Debtors may supplement the Schedules and SOFAs with the intercompany account balances at a later date.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information has been listed net of reserves as of December 31, 2008. Non-US Debtors have reported the accounts receivable information per the International Financial Reporting Standards rules. The accounts receivable are pledged as collateral to the new Asset Backed Facility ("ABF") which is a component of the Debtor-In-Possession financing in these Chapter 11 cases.

Inventories: Property and Equipment

Inventories are accounted for under the Last-in-First-Out method ("LIFO") method of accounting. Property and equipment is stated at cost, net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any mechanics' liens.

Leases

The Debtors have not included in the Schedules and SOFAs the future obligations of any capital or operating leases. Capital leases are not included as assets of the Debtors on Schedule A or B. Capital leases are only reported on Schedule G for the applicable Debtor. To the extent that there was an amount outstanding under a lease as of the Petition Date, the amount owed to that creditor has been listed on Schedule F.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that may have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) note payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, (vi) tax sharing agreements, and (vii) warranties. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each SOFA, item 4(a), for lawsuits commenced prior to the relevant Petition Date in which the relevant Debtor was a plaintiff.

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Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent that a Guaranty is associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing.

Classifications

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "priority," or (iii) on Schedule F as "unsecured nonpriority," or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by a Debtor of the legal rights of the claimant, or a waiver of each Debtor's right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs, and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E, and F permit each of the Debtors to designate a claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a claim on the Debtors' Schedules as "disputed," "contingent," and/or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," and/or "unliquidated" or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability, or classification or to otherwise subsequently designate any claim as "disputed," "contingent," and/or "unliquidated," whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission of liability by the Debtors.

Schedule A Real Property

The Debtors have listed certain interests in real property such as easements, rights of way and other similar interests as assets of the Debtors on Schedule A. Such real property interests are not reported on Schedule G as executory contracts or unexpired leases. Due to the number of real property interests, all documents entitled "easement" have been included on Schedule A. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim. Due to the complexity of certain of the Debtors' leasing and real estate transactions, the Debtors may have inadvertently listed certain properties as real property assets on Schedule A when such properties are in fact leased properties that are the subject of the executory contracts and unexpired leases reported on Schedule G. The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

Schedule B. Personal Property

On certain of the Debtors' books and records, depreciation and amortization were not recorded on a per-asset basis. In order to reflect the actual net book value of the fixed asset group, the Debtors have recorded impairment or unallocated write-off numbers on Schedule B in an aggregate amount. The Debtors reserve their right to amend the values attributed to the assets recorded on Schedule B as necessary. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties. Further, as stated above, due to the volume of Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property assets when such assets are in fact in the nature of personal property or the Debtors may have listed personal property assets when such holdings are in fact real property. Some inventory is held and maintained at third party terminals. The Debtors reserve their right to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly reported. Certain of the Debtors' machinery, fixtures, equipment, and supplies used in business are not capitalized in some situations and may not be listed on Schedule B. In addition to reporting licenses on Schedule B-23, Schedule G also sets forth numerous licensing agreements, which may be either in addition to, or duplicative of, the licenses set forth in this Schedule. The inclusion of any license agreement in both Schedules B and G should not be deemed to be an indication or admission of the existence of multiple agreements. Similarly, the exclusion of any license agreements from either Schedule B or Schedule G, is not determinative of whether the license is an executory contract or simply a grant of property rights. The Debtors expressly reserve the right to recharacterize these agreements, as appropriate, upon further review. The information provided in response to Item 23 (if any) does not include the Debtors' general business licenses.

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Schedule D. Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes of the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. At this time, the Debtors have not reported such agreements on Schedule D. However, the Debtors reserve the right to amend Schedule D in the future to the extent that the Debtors determine that any claims associated with such agreements are improperly reported on Schedule D. Further, the Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. It should be noted that prior to filing for Chapter 11 bankruptcy protection, the Debtors had sold their accounts receivable to a special purpose entity that pledged them as collateral to Citibank N.A. (as Administrative Agent) under the \$1.15 billion asset backed facility. Since filing for bankruptcy protection, the Debtors have obtained Debtor-In-Possession financing and have since paid the \$1.15 billion prepetition asset backed facility. The accounts receivable are pledged as collateral to the new ABF facility under the Debtor-In-Possession loan. Further, prior to filing for Chapter 11 bankruptcy protection, the Debtors had approximately \$12.11 billion outstanding principal and interest of First Lien Senior Secured Debt (Revolver, Term Loan A, and Term Loan B). Since filing for bankruptcy protection, the Debtors have obtained Debtor-In-Possession financing and have since "rolled-up" \$3.25 billion of outstanding principal and interest of First Lien Senior Secured Debt into the Debtor-In-Possession financing.

Schedule E. Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities or to employees of the Debtors. However, certain of the tax claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were paid pursuant to certain first day orders that authorized the payment of such claims. In general, only employee claims for items not authorized to be paid by order of the Bankruptcy Court have been included in Schedule F for each Debtor. Certain employees are entitled to unsecured priority status on a portion of their deferred compensation, which has been included on Schedule E. Employee addresses have been withheld for the privacy of the employee.

Schedule F. Creditors holding unsecured non-priority claims

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Lyondell" plus "et al.," the Debtors have listed such claim on Schedule F of Lyondell Chemical Company. Otherwise, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor.

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Schedule G. Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems, and contracts management systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim. The Debtors have not included easements, rights of way and other interests in real property on Schedule G. Such interests in real property have instead been included on Schedule A. Due to the complexity of certain of the Debtors' leasing and real estate transactions, the Debtors may have inadvertently listed certain properties as real property assets on Schedule A when such properties are in fact leased properties that are subject of certain of the executory contracts and unexpired leases reported on Schedule G. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date as necessary. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease. The Debtors reserve all rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Executory contracts that are oral in nature, if any, have not been included on Schedule G.

Schedule H. Co-Debtors

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H. As stated below, Schedule H also reflects guaranties by various Debtors and non-Debtor affiliates of obligations of related affiliates. The Debtors may not have identified certain guaranties that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional guaranties are identified or such guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the guaranties in another filing.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

Interest in Subsidiaries and Affiliates

The interests in ownership of the various Debtors are set forth on Schedule B13/14. Interests of each Debtor in subsidiaries arise from stock ownership or from membership interests in partnerships or limited liability companies. Each Debtor's Schedule B13/14 - Personal Property contains a diagram of the current equity structure of the Debtors and includes ownership interests in the related affiliates and partnerships of each corporate affiliate.

Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders, and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. Thus, Schedule F generally does not include prepetition liabilities that have been or will be paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

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SOFAs. Questions 3(c) Payments to Insiders.

For purposes of the Schedules and SOFAs, the Debtors define insiders as (i) directors, (ii) Section 16(b) officers of the Securities and Exchange Act of 1934, (iii) members of the Supervisory Board and Executive Committee, (iv) the president of each Debtor, (v) the most senior finance and operations officers of each Debtor, (vi) officers of each Debtor other than persons who hold solely a power of attorney or the title of assistant secretary or a similar title, (vii) any relative of any of the foregoing, and (viii) any affiliate of the Debtor. To the extent that former officers do not qualify as Insiders as defined above, such benefits and payments are not included in the Schedules and Statements. Some directors, officers, and executive vice presidents may have received payments from a non-Debtor entity as a result of their employment by that non-Debtor entity which are not included on this SOFA Question 3 (c). The Debtors reserve all rights to dispute whether someone identified in response to Question 3(c) is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.

SOFAs. Question 4 Litigation.

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the case.

SOFAs. Question 7 Gifts.

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Question 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the SOFAs.

SOFAs. Question 8 Losses.

The Debtors have incurred losses due to Hurricane Ike in September 2008. At this time the Debtors are still identifying their property and business interruption losses, which they expect will be covered by insurance proceeds.

SOFAs. Question 13 Setoffs.

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors' industries and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors' responses to Question 13 of the SOFAs.

SOFAs. Question 17 Environmental Information.

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations, and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons it may not be reasonably possible to identify and supply the requested information for every "site" and "proceeding" literally responsive to Question 17. Nonetheless, the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters initiated within the last few years. When some requested categories of information were not reasonably available for a listed "site" or "proceeding," the Debtors' response gives as much information as was available. When a site is the subject of a proceeding, settlement or order listed in the response to Question 17(c), the site and notices related to it are not also listed in the responses to Questions 17(a) or 17(b). Similarly, sites that are listed in the response to Question 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Question 17(b) (sites for which the Debtors have provided notice to a governmental unit). When a site identified in Questions 17(a) and/or 17(b) has received multiple notices, or notices that preceded and were related to proceedings listed in the response to Questions 17(c), all such notices may not be listed. This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws, or transportation laws. The response to Question 17(b) (concerning notices by Debtors of releases) does not list routine reports and submissions concerning discharges resulting from normal operations where such reports and submissions were made in the compliance with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions.

SOFAs. Question 18 Capital Structure.

The Debtors have included six years of capital structure information. Lyondell Chemical Company and its related Debtor and non-Debtor affiliates comprise of over 275 separate legal entities. Due to the volume of legal entities enterprise wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six years prior to the Petition Date. Thus, the attached diagrams reflect the capital structure as it existed at the end of each of the six years preceding the Petition Date.

SOFAs. Question 19(d) Books, Records and Financial Statements.

The Debtors have filed consolidated financial statements with the SEC and the consolidated financials are available through the company's web site.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

☒ Check this box if debtor has no real property to report on this Schedule A.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|---|---|-------------------------------|
| | | | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|---|
| 1. Cash on hand. | X | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | See Attached Schedule Exhibit B-2 | \$1,741 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | |
| 5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles. | X | | |
| 6. Wearing apparel. | X | | |
| 7. Furs and jewelry. | X | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | |
| 9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each. | X | | |
| 10. Annuities. Itemize and name each issuer. | X | | |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. | X | | |
| 13. Stock and interests in incorporated and unincorporated business. Itemize. | | See Attached Schedule Exhibit B-13 | Undetermined |
| 14. Interests in partnerships or joint ventures. Itemize. | | See Attached Schedule Exhibit B-14 | Undetermined |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | |
| 16. Accounts receivable. | X | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | |
| 18. Other liquidated debts owing debtor including tax refunds. Give particulars. | X | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | |
| 20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--------------------------------------|---|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|---|
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | |
| 26. Boats, motors, and accessories. | X | | |
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, and supplies. | X | | |
| 29. Machinery, fixtures, equipments, and supplies used in business. | X | | |
| 30. Inventory | X | | |
| 31. Animals | X | | |
| 32. Crops - growing or harvested. Give particulars | X | | |
| 33. Farming equipment and implements. | X | | |
| 34. Farm supplies, chemicals, and feed. | X | | |
| 35. Other personal property of any kind not already listed. Itemize. | | See Attached Schedule Exhibit B-35 | \$30,295 |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule B-2

Checking, savings, or other financial accounts, CDs, etc.

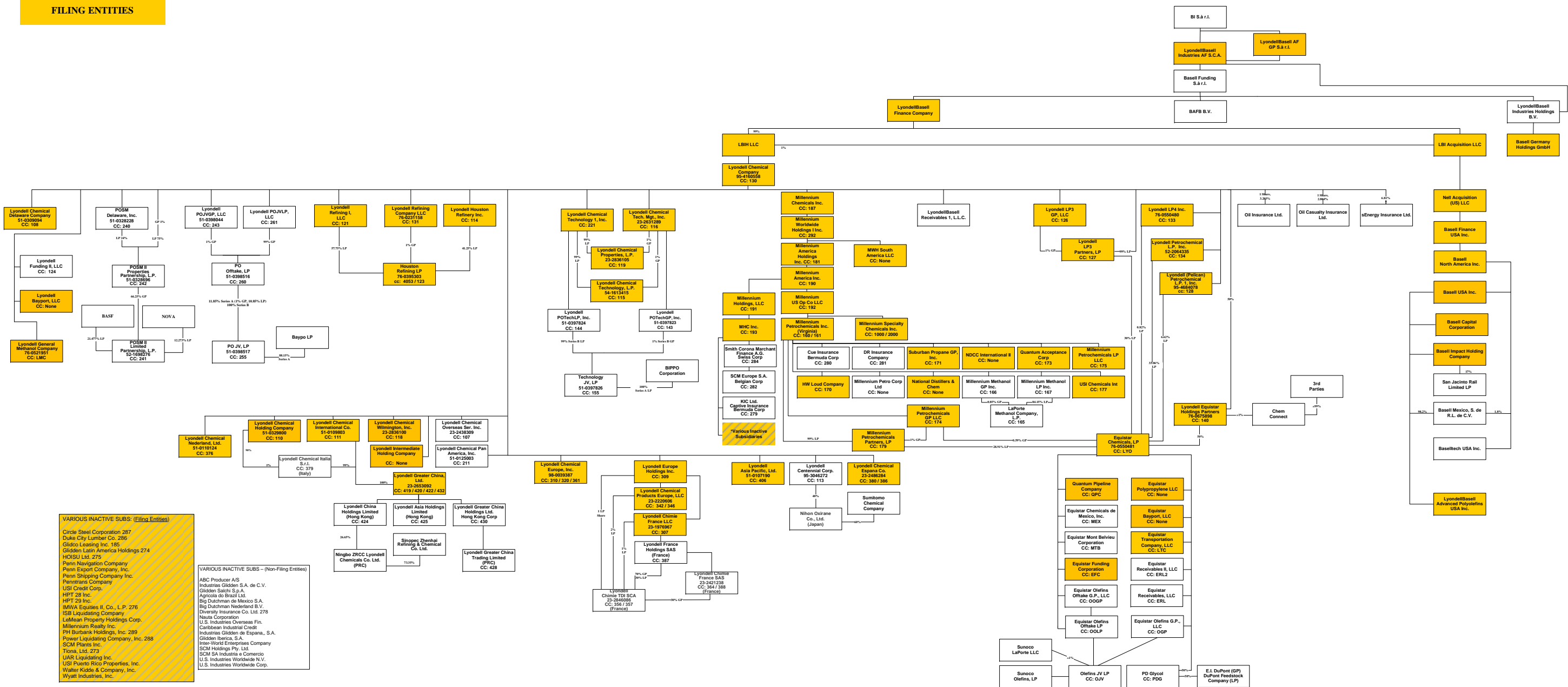
| <u>Bank Name</u> | <u>Address</u> | <u>City, State and Zip Code</u> | <u>Bank Balance</u> |
|-------------------------|-------------------------------------|--|----------------------------|
| ING LUXEMBOURG | 1 CHASE MANHATTAN PLAZA, FLOOR 7 | NEW YORK, NY 10005 | \$1,741 |
| | | | <hr/> \$1,741 |

Specific Notes

Bank balances as of 04/24/2009

**LyondellBasell Organizational Chart
Schedules B-13 and B-14**

FILING ENTITIES



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule B-35

Other personal property of any kind not already listed.

| <u>Description</u> | <u>Address</u> | <u>City, State Zip</u> | <u>Net Book Value</u> |
|---|-----------------------|-------------------------------|------------------------------|
| PRE-PAID SERVICE FEE - BANK OF NEW YORK | | | \$3,946 |
| PRE-PAID SERVICE FEE - S&P | | | \$26,349 |
| | | | <hr/> |
| | | | \$30,295 |

Specific Notes

US Dollar values calculated using 4/24/2009 exchange rates

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN | C | U | D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY | NOTES |
|--|----------|---|-------------------------------------|-------------------------------------|-------------------------------------|---|---------------------------|-------|
| See Exhibit D-1 immediately following Schedule D | | Secured Debt | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$17,374,357,697 | Undetermined | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | | |

Total \$17,374,357,697 Undetermined

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule D-1

Secured Debt

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>Description</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Claim Amount</u> |
|--|--|------------------------------|---|-------------------------------------|-------------------------------------|-------------------------------------|---------------------|
| ABN AMRO BANK, N.V. | GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 101082 PP AMSTERDAM | THE NETHERLANDS | CROSS CURRENCY SWAP | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$7,952,427 |
| ABN AMRO BANK, N.V. | GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 101082 PP AMSTERDAM | THE NETHERLANDS | TOTAL RETURN SWAP | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$2,612,927 |
| ABN-AMRO BANK, N.V. | GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 101082 PP AMSTERDAM | THE NETHERLANDS | INTEREST RATE SWAP | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$79,749,298 |
| CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC | 390 GREENWICH STREET | NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRANCHE) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$1,047,584,609 |
| CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC | 390 GREENWICH STREET | NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$9,410,445 |
| CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC | 390 GREENWICH STREET | NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRANCHE) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$5,484,179,591 |
| CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC | 390 GREENWICH STREET | NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$1,263,018,318 |
| CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC | 390 GREENWICH STREET | NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRANCHE - AMORTIZING) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$344,944,801 |
| CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC | 390 GREENWICH STREET | NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$549,831,779 |
| CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC | 390 GREENWICH STREET | NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRANCHE) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$146,621,808 |
| MERRILL LYNCH CAPITAL CORPORATION | 250 VESEY STREET, 22ND FLOOR | NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$2,103,784,141 |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule D-1

Secured Debt

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>Description</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Claim Amount</u> |
|-----------------------------------|------------------------------|------------------------------|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------|
| MERRILL LYNCH CAPITAL CORPORATION | 250 VESEY STREET, 22ND FLOOR | NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$2,622,137,305 |
| MERRILL LYNCH CAPITAL CORPORATION | 250 VESEY STREET, 22ND FLOOR | NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$3,654,340,248 |
| UBS AG | BAHNHOFSTR. 45 | P.O. BOX CH-8098 ZURICH | INTEREST RATE SWAP | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$58,190,000 |
| | | | | | | | <hr/> \$17,374,357,697 |

Specific Notes

Outstanding principal and interest values are as of 4/24/2009

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(2).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(3).

☐ Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

☐ Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(5).

☐ Deposits by individuals

Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(6).

☐ Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

☒ Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

☐ Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

☐ Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY |
|---|----------|--|-------------------------------------|-------------------------------------|-------------------------------------|-----------------------------|-----------------------------------|
| | | | | | | | |
| See Exhibit E-1 immediately following Schedule E | | Priority Claims - Tax Authorities | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined | Undetermined |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | |

Total

Undetermined

Specific Notes

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|--|---|---|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| ADMINISTRATION DE L'ENREGISTREMENT ET DES DOMAINES | BUREAU D'IMPOSITION 2 7, RUE DU PLÉBISCITE | L-2341 LUXEMBOURG B.P. 31 L-2010 LUXEMBOURG | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ADMINISTRATION DES CONTRIBUTIONS DIRECTES, | BUREAU D'IMPOSITION SOCIÉTÉS VI, 8, RUE DU FORT WEDELL, | L-2984 LUXEMBOURG | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ALABAMA DEPARTMENT OF REVENUE | BUSINESS PRIVILEGE TAX SECTION P.O. BOX 327431 | MONTGOMERY, AL 36132-7431 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ALABAMA DEPARTMENT OF REVENUE | CORPORATE TAX SECTION P.O. BOX 327430 | MONTGOMERY, AL 36132-7430 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ALABAMA DEPARTMENT OF REVENUE | INDIVIDUAL AND CORPORATE TAX DIV. PO BOX 327441 | MONTGOMERY, AL 36132-7441 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ALABAMA DEPARTMENT OF REVENUE | SALES, USE AND BUSINESS TAX DIVISION P.O. BOX 327790 | MONTGOMERY, AL 36132-7790 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ALASKA DEPARTMENT OF REVENUE, TAX DIVISION | P.O. BOX 110420 | JUNEAU, AK 99811-0420 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ARIZONA DEPARTMENT OF REVENUE | 1600 WEST MONROE STREET | PHOENIX, AZ 85007 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ARIZONA DEPARTMENT OF REVENUE | P.O. BOX 29079 | PHOENIX, AZ 85038-9079 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ARIZONA DEPARTMENT OF REVENUE | P.O. BOX 29010 | PHOENIX, AZ 85038-9010 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ARIZONA DEPARTMENT OF REVENUE | PO BOX 52153 | PHOENIX, AZ 85038-2153 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ARIZONA DEPARTMENT OF TRANSPORTATION | MOTOR VEHICLE DIVISION P.O. BOX 77 | PHOENIX, AZ 85001 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ASCENSION PARISH | SALES AND USE TAX AUTHORITY P.O. BOX 1718 | GONZALES, LA 70707 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ASHTABULA COUNTY TREASURER | 25 WEST JEFFERSON ST. | JEFFERSON, OH 44047 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| AVOYELLES PARISH SALES TAX | SALES AND USE TAX DEPARTMENT 221 TUNICA DRIVE WEST | MARKSVILLE, LA 71351 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| BARTOW COUNTY TAX COMMISSIONER | 135 W. CHEROKEE AVE., STE. 217A | CARTERSVILLE, GA 30120-3181 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| BEAVER COUNTY TREASURER | P.O. BOX 250 | BEAVER, PA 15009 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| BOARD OF EQUALIZATION | P.O. BOX 942879 | SACRAMENTO, CA 94279-8012 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| BRAZORIA COUNTY -LIVERPOOL CITY | P.O. BOX 68 | LIVERPOOL, TX 77577 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| BRAZORIA COUNTY TAX COLLECTOR | P.O. BOX 1586 | LAKE JACKSON, TX 77566 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| BROOME COUNTY RECEIVER | P.O. BOX 1400 | BINGHAMTON, NY 13902-1400 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| BUTLER COUNTY OHIO | 315 HIGH STREET | HAMILTON, OH 45011 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CADDO SHREVEPORT | SALES & USE TAX COMMISSION P. O. BOX 104 | SHREVEPORT, LA 71161 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CALCASIEU PARISH | SALES & USE TAX COMMISSION P.O. BOX 2050 | LAKE CHARLES, LA 70602-2050 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CALCASIEU PARISH TAX COLLECTOR | P.O. BOX 3722 | LAKE CHARLES, LA 70602 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CALHOUN COUNTY CHIEF APPRAISER | P.O. BOX 49 | PORT LAVACA, TX 77979-0049 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CANADA REVENUE AGENCY | P.O. BOX 6000 STN MAIN | SHAWINIGAN-SUD, QC G9N-7W2 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|---|--|-------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| CANADA REVENUE AGENCY | PO BOX 6000 STN MAIN | SHAWINIGAN-SUD, QC G9N-7W2 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CASS CENTRAL APPRAISAL DISTRICT | 502 NORTH MAIN STREET | LINDEN, TX 75563 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CASS COUNTY TAX COLLECTOR | P.O BOX 870 | LINDEN, TX 75563 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CCA - MUNICIPAL INCOME TAX | 205 W ST CLAIR AVE | CLEVELAND, OH 44113-1503 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CECIL COUNTY TREASURER | 200 CHESAPEAKE BLVD., STE. 1100 | ELKTON, MD 21921 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CENTER AREA SCHOOL DISTRICT | 405 PLEASANT DRIVE | ALQUIPPA, PA 15001 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CHAMBERS CO. -BARBERS HILL ISD | P.O. BOX 1108 | MONT BELVIEU, TX 77580 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CHAMBERS CO. -GOOSE CREEK ISD | P.O. BOX 30 | BAYTOWN, TX 77520 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CHAMBERS CO. -TAX ASSESSOR | P.O. BOX 519 | ANAHUAC, TX 77514 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CHAMPAIGN COUNTY COLLECTOR | P.O. BOX 9 | URBANA, IL 61803-0009 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY AND COUNTY OF DENVER | 144 WEST COLFAX AVENUE P.O. BOX 17430 | DENVER, CO 80217-0430 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF AUBURN HILLS | 1827 N SQUIRREL RD | AUBURN HILLS, MI 48326 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF BALTIMORE | 200 HOLLIDAY STREET | BALTIMORE, MD 21202 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF BIRMINGHAM | REVENUE DIVISION P.O. BOX 830638 | BIRMINGHAM, AL 35283-0638 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF CINCINNATI | INCOME TAX DIVISION 805 CENTRAL AVE STE 600 | CINCINNATI, OH 45202-5756 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF CORPUS CHRISTI-CENTRAL CASHIERS | P.O. BOX 9257 | CORPUS CHRISTI, TX 78469-9257 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF EAST POINT | 1526 EAST FORREST AVE, SUITE 400 | EAST POINT , GA 30344 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF EAST POINT | 3120 MARTIN STREET BLDG.2 STE. 500 | EAST POINT, GA 30344 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF FORREST PARK | P.O. BOX 69 | FORREST PARK , GA 30298 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF GAHANNA | INCOME TAX DEPARTMENT 200 SOUTH HAMILTON RD | GAHANNA, OH 43230-2919 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF HUNTSVILLE | CITY CLERK - TREASURER P.O. BOX 040003 | HUNTSVILLE, AL 35804 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF JOHNS CREEK, GA | 12000 FINDLEY RD., SUITE 400 | JOHNS CREEK, GA 30097 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF LEBANON TAX DIV | 50 S BROADWAY | LEBANON, OH 45036 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF MESA | P.O. BOX 16350 | MESA, AZ 85211-6350 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF MOBILE | DEPT #1519 P.O. BOX 11407 | BIRMINGHAM, AL 35246-1519 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF MORROW | 1500 MORROW ROAD | MORROW, GA 30260 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF NEW ORLEANS | DEPARTMENT OF FINANCE P.O. BOX 61840 | NEW ORLEANS, LA 70161-1840 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF NEWARK | P.O. BOX 27512 | NEWARK, NJ 7101 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF PHILADELPHIA | DEPARTMENT OF REVENUE PO BOX 1660 | PHILADELPHIA, PA 19105-1660 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY OF TUCSON | COLLECTIONS P.O. BOX 27320 | TUCSON, AZ 85726-7320 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|--|---|--------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| CITY OF WAPAKONETA | 701 PARLETTE COURT PO BOX 269 | WAPAKONETA, OH 45895 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CITY TREASURER'S OFFICE | PO BOX 40752 | LANSING, MI 48901 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CLARK COUNTY TREASURER | P.O. BOX 1305 | SPRINGFIELD, OH 45501 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CLAYTON COUNTY | 121 S. MCDONOUGH ST | JONESBORO, GA 30236 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CLEAR CREEK ISD | P.O. BOX 799 | LEAGUE CITY, TX 77574-0799 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COLORADO DEPARTMENT OF REVENUE | | DENVER, CO 80261-0006 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COLORADO DEPARTMENT OF REVENUE | TAXPAYER SERVICE DIVISION 1375 SHERMAN STREET | DENVER, CO 80261 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COLUMBUS INCOME TAX DIV | PO BOX 182158 | COLUMBUS, OH 43218-2158 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COMMISSION SCOLAIRE DES PATRIOTES(CANADA) | 1740 ROBERVAL | ST - BRUNO - MONTARVILLE, J3V 3R3 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COMMISSIONER OF REVENUE SERVICES | DEPARTMENT OF REVENUE SERVICES P.O. BOX 5030 | HARTFORD, CT 06102-5030 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COMPTROLLER OF MARYLAND | REVENUE ADMINISTRATION DIVISION | ANNAPOLIS, MD 21411-0001 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COMPTROLLER OF MARYLAND - SUT | REVENUE ADMINISTRATION DIVISION P.O. BOX 17405 | BALTIMORE, MD 21297-1405 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CORPORATE TAX RETURN PROCESSING | IOWA DEPARTMENT OF REVENUE P.O. BOX 10468 | DES MOINES, IA 50306-0468 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| COUNTY OF MOBILE | DEPT #1524 P O BOX 11407 | BIRMINGHAM, AL 35246-1524 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| CUYAHOGA COUNTY TREASURER | P.O. BOX 94547 | CLEVELAND, OH 44101-4547 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DALLAS CO, -GARLAND CITY | POST OFFICE BOX 462010 | GARLAND, TX 75046-2010 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DALLAS CO. -GARLAND ISD | P.O. BOX 461407 | GARLAND, TX 75046 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DALLAS COUNTY | 500 ELM STREET | DALLAS, TX 75202-3304 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DALLAS COUNTY COLLECTOR | P.O. BOX 139066 | DALLAS, TX 75313-9066 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DELAWARE COUNTY TREASURER | 140 N. SANDUSKY ST. | DELAWARE, OH 43015-1733 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DELAWARE DIVISION OF REVENUE | 820 NORTH FRENCH STREET P.O. BOX 2044 | WILMINGTON, DE 19899-2044 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DELAWARE DIVISION OF REVENUE | PO BOX 8703 | WILMINGTON, DE 19899-8703 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DELAWARE DIVISION OF REVENUE | P.O. BOX 2340 | WILMINGTON, DE 19899-2340 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DELAWARE DIVISION OF REVENUE | P.O. BOX 8750 | WILMINGTON, DE 19899-8750 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DENTON COUNTY COLLECTOR | P.O. BOX 90223 | DENTON, TX 76202-5223 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DEPARTMENT OF FINANCE AND ADMINISTRATION | CORPORATION INCOME TAX SECTION P.O. BOX 919 | LITTLE ROCK, AR 72203-0919 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DEPARTMENT OF REVENUE SERVICES | P.O. BOX 2967 | HARTFORD, CT 06104-2967 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DEPARTMENT OF TAXATION | OAHU DISTRICT OFFICE P.O. BOX 3559 | HONOLULU, HI 96811-3559 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DEPARTMENT OF THE TREASURY | INTERNAL REVENUE SERVICE CENTER | OGDEN, UT 84201-0011 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

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|---|--|------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| DEPARTMENT OF THE TREASURY | SUT MONTHLY RETURN P.O. BOX 9024140 | SAN JUAN, PR 00902-4140 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DEPARTMENT OF THE TREASURY, INTERNAL REVENUE SERVICE | | CINCINNATI, OH 45999-0009 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DEPARTMENT. OF REVENUE SERVICES | P.O. BOX 2974 | HARTFORD, CT 06104-2974 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DESOTO COUNTY TAX COLLECTOR | DESOTO COUNTY COURTHOUSE ROOM10 | HERNANDO, MS 38632 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DISTRICT OF COLUMBIA TREASURER | OFFICE OF TAX AND REVENUE P.O. BOX 96384 | WASHINGTON, DC 20090-6384 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DIVISION OF CORPORATIONS | P.O. BOX 898 | DOVER, DE 19903 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DOUGLAS COUNTY TAX COLLECTOR | P.O. BOX 320 | TUSCOLA, IL 61953 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| DUVAL COUNTY | 231 E. FORSYTH STREET, ROOM 130 | JACKSONVILLE, FL 32202-3370 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| EAST BATON ROUGE PARISH | P.O. BOX 91285 | BATON ROUGE, LA 70821 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ECTOR COUNTY TAX COLLECTOR | 1301 EAST EIGHTH STREET | ODESSA, TX 79761 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| EDISON TOWNSHIP | 100 MUNICIPAL BOULEVARD | EDISON , NJ 8817 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| FLORIDA DEPARTMENT OF REVENUE | 5050 W. TENNESSEE ST. | TALLAHASSEE, FL 32399-0135 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| FLORIDA DEPARTMENT OF REVENUE | 5050 W. TENNESSEE STREET | TALLAHASSEE, FL 32314-6527 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| FRANCHISE TAX BOARD | P.O. BOX 942857 | SACRAMENTO, CA 94257-0601 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| FRANKLIN COUNTY TREASURER | 373 SOUTH HIGH STREET, 17TH FLOOR | COLUMBUS, OH 43215-6306 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| FULTON COUNTY TAX COMMISSIONER | P.O. BOX 105052 | ATLANTA , GA 30348-5052 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GALVESTON CO. -CLEAR CREEK ISD | P.O. BOX 650395 | DALLAS, TX 75265 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GALVESTON CO. -COUNTY COLLECTOR | P.O. BOX 1169 | GALVESTON, TX 77553-1169 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GALVESTON CO. -FRIENDSWOOD ISD | P.O. BOX 4347 | HOUSTON, TX 77210-4347 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GALVESTON CO. -TEXAS CITY ISD | P.O. BOX 1150 | TEXAS CITY, TX 77592 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GEAUGA COUNTY TREASURER | 211 MAIN ST SUITE 1A | CHARDON, OH 44024-1249 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GEORGIA DEPARTMENT OF REVENUE | PROCESSING CENTER P.O. BOX 740397 | ATLANTA, GA 30374-0397 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GEORGIA DEPARTMENT OF REVENUE | 4245 INTERNATIONAL PARKWAY, SUITE A | HAPEVILLE, GA 30354-3918 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GEORGIA DEPARTMENT OF REVENUE | PROCESSING CENTER P.O. BOX 740315 | ATLANTA, GA 30374-0315 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GEORGIA SALES & USE TAX DIVISION | DEPARTMENT OF REVENUE P.O. BOX 105296 | ATLANTA, GA 30348 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GLYNN COUNTY TAX COMMISIONER | P.O. BOX 1259 | BRUNSWICK , GA 31521 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GOVERNMENT OF THE DISTRICT OF COLUMBIA | OFFICE OF TAX & REVENUE BEN FRANKLIN STATION, P.O. BOX 679 | WASHINGTON, DC 20044-0679 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GREGG CO. -COUNTY TAX OFFICE | P.O. BOX 1431 | LONGVIEW, TX 75606-1431 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| GREGG CO. -PINE TREE ISD | P.O. BOX 5878 | LONGVIEW, TX 75608 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

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Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|--|--|------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| GWINNETT COUNTY | | , OH | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HAMILTON COUNTY TREASURER | 138 EAST COURT ST #409 | CINCINNATI, OH 45202 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARDIN COUNTY TAX COLLECTOR | POST OFFICE BOX 2260 | KOUNTZE, TX 77625-2260 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. - HOUSTON ISD IN-LIEU | 4400 WEST 18TH STREET, OFFICE 3NE35 | HOUSTON , TX 77092 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -CHANNELVIEW ISD | 828 SHELDON ROAD | CHANNELVIEW, TX 77530 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -CITY OF HOUSTON | P.O. BOX 200734 | HOUSTON, TX 77216-0734 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -CITY OF PASADENA | P.O. BOX 3443 | PASADENA, TX 77501 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -CLEAR LAKE WATER AUTHORITY | 900 BAY AREA BLVD | HOUSTON, TX 77586 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -CROSBY ISD | P.O. BOX 2009 | CROSBY, TX 77532-8009 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -CROSBY MUD | 103 WAHL STREET | CROSBY , TX 77532 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -DEER PARK CITY | P.O. BOX 700 | DEER PARK, TX 77536-0700 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -FWSD #47 | 210 BROOKVIEW | CHANNELVIEW, TX 77530 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -FWSD #6 | 103 KERRY ROAD | HIGHLANDS, TX 77562 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -GALENA PARK CITY | P.O. BOX 46 | GALENA PARK, TX 77547 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -GALENA PARK ISD | P.O. BOX 113 | GALENA PARK, TX 77547 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -GOOSE CREEK CISD | P.O. BOX 2805 - 4544 I-10 EAST | BAYTOWN, TX 77521 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -HOUSTON CITY | P.O. BOX 200734 | HOUSTON, TX 77216-0734 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -JACINTO CITY | 10301 MARKET STREET RD | JACINTO CITY , TX 77029 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -LA PORTE TAX OFFICE | P.O. BOX 1849 | LA PORTE, TX 77572-1849 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -PASADENA ISD | P.O. BOX 1318 | PASADENA, TX 77501-1318 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -SHELDON ISD | 11411 C E KING PARKWAY SUITE A | HOUSTON, TX 77044-7192 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -SPRING BRANCH ISD | P.O. BOX 19037- 8880 WESTVIEW | HOUSTON, TX 77224-9037 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -SPRING ISD | 16717 ELLA BLVD PO BOX 90458 | HOUSTON, TX 77290 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -WCID #21 | 4910 DACOMA #601 | HOUSTON, TX 77092 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -WCID #84 | 11111 KATY FREEWAY SUITE #725 | HOUSTON, TX 77079-2197 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS CO. -WCID 1 | 103 KERRY ROAD | HIGHLANDS, TX 77562 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRIS COUNTY TAX COLLECTOR | P.O. BOX 4622 | HOUSTON, TX 77210-4622 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRISON CO. -COUNTY COLLECTOR | P.O. BOX 967 | MARSHALL, TX 75671 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HARRISON COUNTY CHIEF APPRAISER | P.O. BOX 818 | MARSHALL, TX 75671-0818 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HEATH INCOME TAX BUREAU | 1287 HEBRON RD | HEATH, OH 43056 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HOUSTON CO. - TAX OFFICE | P.O. BOX 941 | CROCKETT, TX 75835 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HOUSTON COUNTY CHIEF APPRAISER | P.O. BOX 112 | CROCKETT, TX 75835-0112 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| HURON COUNTY TREASURER | 16 EAST MAIN STREET | NORWALK, OH 44857-1513 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|--|---|------------------------------|----------|----------|----------|------------------------|
| IBERVILLE PARISH SALES TAX DEPARTMENT | P. O. BOX 355 | PLAQUEMINE, LA 70765-0355 | ☑ | ☑ | ☑ | Undetermined |
| IDAHO STATE TAX COMMISSION | P. O. BOX 76 | BOISE, ID 83707-0076 | ☑ | ☑ | ☑ | Undetermined |
| IDAHO STATE TAX COMMISSION | P.O. BOX 56 | BOISE, ID 83756-0056 | ☑ | ☑ | ☑ | Undetermined |
| ILLINOIS DEPARTMENT OF REVENUE | PO BOX 19031 | SPRINGFIELD, IL 62794-9031 | ☑ | ☑ | ☑ | Undetermined |
| ILLINOIS DEPARTMENT OF REVENUE | P. O. BOX 19019 | SPRINGFIELD, IL 62794-9019 | ☑ | ☑ | ☑ | Undetermined |
| ILLINOIS DEPARTMENT OF REVENUE | P.O. BOX 19015 | SPRINGFIELD, IL 62794-9015 | ☑ | ☑ | ☑ | Undetermined |
| ILLINOIS DEPARTMENT OF REVENUE | RETAILER'S OCCUPATION TAX | SPRINGFIELD, IL 62796 | ☑ | ☑ | ☑ | Undetermined |
| ILLINOIS DEPARTMENT OF REVENUE | P.O. BOX 19008 | SPRINGFIELD, IL 62794-9008 | ☑ | ☑ | ☑ | Undetermined |
| INCOME TAX RETURN PROCESSING | IOWA DEPARTMENT OF REVENUE HOOVER STATE OFFICE BUILDING | DES MOINES, IA 50319-0120 | ☑ | ☑ | ☑ | Undetermined |
| INDIANA DEPARTMENT OF REVENUE | P. O. BOX 7220 | INDIANAPOLIS, IN 46207-7220 | ☑ | ☑ | ☑ | Undetermined |
| INDIANA DEPARTMENT OF REVENUE | RETURNS PROCESSING CENTER 100 N. SENATE AVE | INDIANAPOLIS, IN 46204-2253 | ☑ | ☑ | ☑ | Undetermined |
| INTERNATIONAL TAX SERVICES OFFICE | 2204 WALKLEY ROAD | OTTAWA, ON K1A 1A8 | ☑ | ☑ | ☑ | Undetermined |
| IOWA DEPARTMENT OF REVENUE AND FINANCE | P.O. BOX 10412 | DES MOINES, IA 50306-0412 | ☑ | ☑ | ☑ | Undetermined |
| JACKSON CITY RECORDER | 101 E MAIN ST. STE. 101 | JACKSON, TN 38301 | ☑ | ☑ | ☑ | Undetermined |
| JACKSON COUNTY TAX COLLECTOR | 115 WEST MAIN STREET, ROOM 102 | EDNA, TX 77957-2733 | ☑ | ☑ | ☑ | Undetermined |
| JEFFERSON COUNTY COLLECTOR | P.O. BOX 2112 | BEAUMONT, TX 77704 | ☑ | ☑ | ☑ | Undetermined |
| JEFFERSON COUNTY COLLECTOR | P.O. BOX 70300 | LOUISVILLE, KY 40270-0300 | ☑ | ☑ | ☑ | Undetermined |
| JEFFERSON COUNTY SALES TAX -TRAVIS A. HULSEY, DIRECTOR | JEFFERSON COUNTY DEPARTMENT OF REVENUE P.O. BOX 830710 | BIRMINGHAM, AL 35283-0710 | ☑ | ☑ | ☑ | Undetermined |
| KALAMAZOO CITY TREASURER | 241 WEST SOUTH STREET | KALAMAZOO, MI 49007 | ☑ | ☑ | ☑ | Undetermined |
| KANSAS CORPORATE TAX | KANSAS DEPARTMENT OF REVENUE 915 SW HARRISON STREET | TOPEKA, KS 66699-4000 | ☑ | ☑ | ☑ | Undetermined |
| KANSAS DEPARTMENT OF REVENUE | 915 SW HARRISON ST. | TOPEKA, KS 66625-5000 | ☑ | ☑ | ☑ | Undetermined |
| KANSAS PARTNERSHIP OR S CORPORATION TAX | KANSAS DEPARTMENT OF REVENUE 915 SW HARRISON ST. | TOPEKA, KS 66699-4000 | ☑ | ☑ | ☑ | Undetermined |
| KENTUCKY DEPARTMENT OF REVENUE | | FRANKFORT, KY 40620 | ☑ | ☑ | ☑ | Undetermined |
| KENTUCKY DEPARTMENT OF REVENUE | 501 HIGH STREET | FRANKFORT , KY 40620 | ☑ | ☑ | ☑ | Undetermined |
| KENTUCKY STATE TREASURER | DEPARTMENT OF REVENUE | FRANKFORT, KY 40619 | ☑ | ☑ | ☑ | Undetermined |
| LA PORTE | P.O. BOX 1849 | LA PORTE, TX 77572-1849 | ☑ | ☑ | ☑ | Undetermined |
| LAFAYETTE PARISH SCHOOL BOARD | SALES TAX DIVISION P.O. BOX 52706 | LAFAYETTE, LA 70505-2706 | ☑ | ☑ | ☑ | Undetermined |
| LAKE COUNTY TREASURER | 105 MAIN STREET | PAINESVILLE, OH 44077-0490 | ☑ | ☑ | ☑ | Undetermined |
| LANSING CITY TREASURER | P.O. BOX 40712 | LANSING, MI 48901 | ☑ | ☑ | ☑ | Undetermined |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|---|---|-------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| LE GOUVERNMENT DU GRAND-DUCHE DE LUXEMBOURG ADMINISTRATION DE L'ENREGISTREMENT ET DE DOMAINES | RECETTE CENTRALE B.P. 1004 | L 1010 LUXEMBOURG | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LIBERTY CO - LIBERTY COUNTY TAX OFFICE | P.O. BOX 1810 | LIBERTY, TX 77575 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LIBERTY COUNTY- DAYTON ISD | P.O. BOX 457- 100 CHERRY CREEK RD | DAYTON , TX 77535 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LIVINGSTON PARISH | P.O. BOX 370 | LIVINGSTON, LA 70754-0370 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LORAIN COUNTY TREASURER | 226 MIDDLE AVENUE | ELYRIA, OH 44035 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LOUISIANA DEPARTMENT OF REVENUE | PO BOX 3440 | BATON ROUGE, LA 70821-3440 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LOUISIANA DEPARTMENT OF REVENUE AND TAXATION | P.O. BOX 201 | BATON ROUGE, LA 70821-0201 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LOUISIANA DEPARTMENT OF REVENUE AND TAXATION | P.O. BOX 3138 | BATON ROUGE, LA 70821-3138 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LOUISVILLE METRO REVENUE COMMISSION | PO BOX 35410 | LOUISVILLE, KY 40232-5410 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| LUCAS COUNTY TREASURER | ONE GOVERNMENT CENTER #500 | TOLEDO , OH 43604 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MADISON COUNTY TRUSTEE | 101 E MAIN ST. STE. 107 | JACKSON, TN 38301 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MADISON PARISH SCHOOL BOARD | SALES AND USE TAX P.O. BOX 1620 | TALLULAH, LA 71284-1620 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MAINE REVENUE SERVICES | P.O. BOX 1062 | AUGUSTA, ME 04332-1062 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MAINE REVENUE SERVICES | P.O. BOX 9117 | AUGUSTA, ME 04332-9117 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MAINE REVENUE SERVICES | SALES, FUEL, AND SPECIAL TAX DIVISION P.O. BOX 1065 | AUGUSTA, ME 04332-1065 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MASSACHUSETTS DEPARTMENT OF REVENUE | P.O. BOX 7039 | BOSTON, MA 02204 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MASSACHUSETTS DEPARTMENT OF REVENUE | P.O. BOX 7005 | BOSTON, MA 2204 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MATAGORDA CO. -PALACIOS CITY & ISD | 1209 12TH STREET | PALACIOS, TX 77465 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MATAGORDA COUNTY COLLECTOR | 1700 SEVENTH ST., RM. 203 | BAY CITY, TX 77414-5091 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MECKLENBURG COUNTY TAX COLLECTOR | P.O BOX 71063 | CHARLOTTE, NC 28272-1063 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MICHIGAN DEPARTMENT OF TREASURY | DEPARTMENT 77375 P.O. BOX 77000 | DETROIT, MI 48277-0375 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MICHIGAN DEPARTMENT OF TREASURY | DEPARTMENT 78172 P.O. BOX 78000 | DETROIT, MI 48278-0172 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MINISTÈRE DU REVENU DU QUÉBEC | 3800, RUE DE MARLY | QUEBEC, QC G1X-4A5 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MINNESOTA DEPARTMENT OF REVENUE | MINNESOTA SALES AND USE TAX P.O BOX 64622 | ST. PAUL, MN 55164-0622 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MINNESOTA REVENUE | MAIL STATION 1250 | ST. PAUL, MN 55145-1250 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MINNESOTA REVENUE | MAIL STATION 1760 | ST. PAUL, MN 55145-1760 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MISSISSIPPI STATE TAX COMMISSION | PETROLEUM TAX DIVISION P.O. BOX 1033 | JACKSON, MS 39215 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MISSISSIPPI STATE TAX COMMISSION | P.O. BOX 960 | JACKSON, MS 39205 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MISSOURI DEPARTMENT OF REVENUE | P.O. BOX 300 | JEFFERSON CITY, MO 65105-0300 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| MISSOURI DEPARTMENT OF REVENUE | P.O. BOX 840 | JEFFERSON CITY, MO 65105-0840 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

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| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|---|---|----------------------------------|----------|----------|----------|------------------------|
| MISSOURI DEPARTMENT OF REVENUE | P.O. BOX 3000 | JEFFERSON CITY, MO 65105-3000 | ✓ | ✓ | ✓ | Undetermined |
| MISSOURI DEPARTMENT OF REVENUE | P.O. BOX 3365 | JEFFERSON CITY, MO 65105-3365 | ✓ | ✓ | ✓ | Undetermined |
| MONTANA DEPARTMENT OF REVENUE | P.O. BOX 8021 | HELENA, MT 59604-8021 | ✓ | ✓ | ✓ | Undetermined |
| MONTGOMERY CO. - WOODLANDS METRO MUD | P.O. BOX 4901 | HOUSTON, TX 77210-4901 | ✓ | ✓ | ✓ | Undetermined |
| MONTGOMERY COUNTY COLLECTOR | 400 NORTH SAN JACINTO P.O. BOX 4798 | CONROE, TX 77305 | ✓ | ✓ | ✓ | Undetermined |
| N. C. DEPARTMENT OF REVENUE | P.O. BOX 25000 | RALEIGH, NC 27640-0645 | ✓ | ✓ | ✓ | Undetermined |
| NEBRASKA DEPARTMENT OF REVENUE | P.O. BOX 94818 | LINCOLN, NE 68509-4818 | ✓ | ✓ | ✓ | Undetermined |
| NELSON COUNTY | P.O. BOX 6 | BATTLETOWN, KY 40104 | ✓ | ✓ | ✓ | Undetermined |
| NEVADA DEPARTMENT OF TAXATION | 1550 E. COLLEGE PARKWAY SUITE 115 | CARSON CITY, NV 89706 | ✓ | ✓ | ✓ | Undetermined |
| NEW JERSEY SALES TAX | P.O. BOX 999 | TRENTON, NJ 08646-0999 | ✓ | ✓ | ✓ | Undetermined |
| NEWELL NORMAND, JEFFERSON PARISH TAX COLLECTOR | SALES & USE TAX DIVISION P. O. BOX 248 | GRETN, LA 70054-0248 | ✓ | ✓ | ✓ | Undetermined |
| NEWTON COUNTY TAX COMMISSIONER | 1105 USHER STREET | COVINGTON, GA 30014-2439 | ✓ | ✓ | ✓ | Undetermined |
| NH DEPT. OF REVENUE ADMINISTRATION | DOCUMENT PROCESSING DIVISION P.O. BOX 637 | CONCORD, NH 03302-0637 | ✓ | ✓ | ✓ | Undetermined |
| NJ DIVISION OF TAXATION | REVENUE PROCESSING CENTER P.O. BOX 194 | TRENTON, NJ 08646-0194 | ✓ | ✓ | ✓ | Undetermined |
| NORTH CAROLINA DEPARTMENT OF REVENUE | P.O. BOX 25000 | RALEIGH, NC 27640-0700 | ✓ | ✓ | ✓ | Undetermined |
| NUECES CO. - CITY OF CORPUS CHRISTI | P.O. BOX 9257 | CORPUS CHRISTI, TX 78469 | ✓ | ✓ | ✓ | Undetermined |
| NUECES CO. -COUNTY TAX OFFICE | 901 LEOPARD ST., STE. 301 P.O. BOX 2810 | CORPUS CHRISTI, TX 78401-3684 | ✓ | ✓ | ✓ | Undetermined |
| NYC DEPARTMENT OF FINANCE | P.O. BOX 5040 | KINGSTON, NY 12402-5040 | ✓ | ✓ | ✓ | Undetermined |
| NYS CORPORATION TAX | PROCESSING UNIT P.O. BOX 1909 | ALBANY, NY 12201-1909 | ✓ | ✓ | ✓ | Undetermined |
| NYS SALES TAX PROCESSING | JAF BUILDING PO BOX 1205 | NEW YORK, NY 10116-1205 | ✓ | ✓ | ✓ | Undetermined |
| OAKLAND COUNTY | 1200 N. TELEGRAPH ROAD | PONTIAC, MI 48341-0479 | ✓ | ✓ | ✓ | Undetermined |
| OFFICE OF REVENUE | P.O. BOX 23050 | JACKSON, MS 39225-3050 | ✓ | ✓ | ✓ | Undetermined |
| OFFICE OF STATE TAX COMMISSIONER | 600 E. BOULEVARD AVE., DEPT. 127 | BISMARCK, ND 58505-0599 | ✓ | ✓ | ✓ | Undetermined |
| OGDEN SERVICE CENTER | PO BOX 409101 | OGDEN, UT 84409 | ✓ | ✓ | ✓ | Undetermined |
| OHIO DEPARTMENT OF TAXATION | P.O. BOX 27 | COLUMBUS, OH 43216-0027 | ✓ | ✓ | ✓ | Undetermined |
| OHIO TREASURER OF STATE | OHIO DEPARTMENT OF TAXATION P.O. BOX 16561 | COLUMBUS, OH 43216-6561 | ✓ | ✓ | ✓ | Undetermined |
| OKLAHOMA TAX COMMISSION | BUSINESS TAX DIVISION P.O. BOX 26850 | OKLAHOMA CITY, OK 73126- 0850 | ✓ | ✓ | ✓ | Undetermined |
| OKLAHOMA TAX COMMISSION | FRANCHISE TAX P.O. BOX 26930 | OKLAHOMA CITY, OK 73126- 0930 | ✓ | ✓ | ✓ | Undetermined |
| OKLAHOMA TAX COMMISSION | INCOME TAX P.O. BOX 26800 | OKLAHOMA CITY, OK 73126- 0800 | ✓ | ✓ | ✓ | Undetermined |

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|---|--|------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| OKLAHOMA TAX COMMISSION | PO BOX 26800 | OKLAHOMA CITY, OK 73126-0800 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ORANGE COUNTY COLLECTOR | P.O. BOX 1568 | ORANGE, TX 77631-1568 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| OREGON DEPARTMENT OF REVENUE | P.O. BOX 14790 | SALEM, OR 97309-0470 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| OREGON DEPARTMENT OF REVENUE | PO BOX 14260 | SALEM, OR 97309-5060 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| OTTAWA COUNTY TREASURER | 315 MADISON | PORT CLINTON, OH 43452 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| PA DEPARTMENT OF REVENUE | BUREAU OF CORPORATION TAXES P.O. BOX 280427 | HARRISBURG, PA 17128-0427 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| PA DEPARTMENT OF REVENUE | BUREAU OF INDIVIDUAL TAXES P.O. BOX 280427 | HARRISBURG, PA 17128-0427 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| PARISH OF EAST BATON ROUGE | DEPARTMENT OF FINANCE P.O. BOX 2590 | BATON ROUGE, LA 70821-2590 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| PENNSYLVANIA DEPARTMENT OF REVENUE | BUREAU OF RECEIPTS AND CONTROL DEPARTMENT 280406 | HARRISBURG, PA 17128-0406 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| PHOENIX CITY TREASURER | P.O. BOX 29690 | PHOENIX, AZ 85038-9690 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| PICKAWAY COUNTY TREASURER | 207 SOUTH COURT ST | CIRCLEVILLE, OH 43113 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| POINTE COUPEE PARISH SALES AND USE TAX | P.O. BOX 290 | NEW ROADS, LA 70760 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| POTTER TOWNSHIP | 405 PLEASANT DRIVE | ALBUQUERQUE, NM 87102 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| RAIL CAR EXPENSE C/O INDURANTE & ASSOC. | 1930 VILLAGE CENTER CIRCLE STE. 3 PMB 442 | LAS VEGAS, NV 89134 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| RAPIDES PARISH SALES & USE TAX | P. O. BOX 60090 | NEW ORLEANS, LA 70160-0090 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| REFUGIO CO. -COUNTY TAX OFFICE | P.O. BOX 1001 | REFUGIO, TX 78377-1001 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| REGIONAL INCOME TAX AGENCY | PO BOX 89475 | CLEVELAND, OH 44101-6475 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| RHODE ISLAND TAX ADMINISTRATOR | DIVISION OF TAXATION ONE CAPITAL HILL, STE 4 | PROVIDENCE, RI 02908-5802 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SAN PATRICIO CO. -INGLESIDE ISD | 2807 MUSTANG DRIVE | INGLESIDE, TX 78362 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SAN PATRICIO COUNTY TAX OFFICE | P.O. BOX 280 | SINTON, TX 78387 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SC DEPARTMENT OF REVENUE | CORPORATION RETURN | COLUMBIA, SC 29214-0100 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SECRETARY OF REVENUE | P.O. BOX 91011 | BATON ROUGE, LA 70821-9011 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SHASTA COUNTY TREASURER/TAX COLLECTOR | P.O. BOX 991830 | REDDING, CA 96099-1830 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SHELBY COUNTY | BUSINESS REVENUE OFFICE P.O. BOX 800 | COLUMBIANA, AL 35051 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SHERIFF OF MONONGALIA COUNTY | 243 HIGH ST. RM. 26 TAX OFFICE | MORGANTOWN, WV 26505-5492 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SOUTH CAROLINA DEPT. OF REVENUE | PARTNERSHIP RETURN | COLUMBIA, SC 29214-0008 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SOUTH CAROLINA TAX COMMISSION | SC DEPARTMENT OF REVENUE SALES TAX RETURN | COLUMBIA, SC 29214-0101 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SOUTH DAKOTA STATE TREASURER | DEPARTMENT OF REVENUE AND REGULATION P.O. BOX 5055 | SIOUX FALLS, SD 57117-5055 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|--|--|-------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| ST. CHARLES PARISH | P.O. BOX 440 | HAHNVILLE, LA 70057-0440 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| ST. CHARLES PARISH SCHOOL BOARD | SALES & USE TAX DEPARTMENT 13855 RIVER ROAD | LULING, LA 70070 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STARK COUNTY TREASURER | 110 CENTRAL PLAZA SOUTH, STE 250 | CANTON, OH 44702-1410 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STATE INCOME TAX | P.O. BOX 8026 | LITTLE ROCK, AR 72203-8026 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STATE OF ARKANSAS | DEPARTMENT OF FINANCE & ADMINISTRATION P.O. BOX 3861 | LITTLE ROCK, AR 72203-3861 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STATE OF NEW JERSEY, DIVISION OF TAXATION | REVENUE PROCESSING CENTER P.O. BOX 666 | TRENTON, NJ 08646-0666 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STATE OF NEW JERSEY, SCC | DIVISION OF TAXATION P.O. BOX 265 | TRENTON, NJ 08646-0265 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STATE OF NEW MEXICO | TAXATION AND REVENUE DEPARTMENT P.O. BOX 25128 | SANTE FE, NM 87504-5128 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STATE OF RHODE ISLAND | DIVISION OF TAXATION ONE CAPITOL HILL SUITE 9 | PROVIDENCE, RI 02908-5811 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| STATE PROCESSING CENTER | P.O. BOX 61000 | ALBANY, NY 12261-0001 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| SUMMIT COUNTY | 175 S. MAIN ST | AKRON , OH 44308 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| TARRANT COUNTY | 100 E WEATHERFORD | FORT WORTH, TX 76196 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| TARRANT COUNTY TAX COLLECTOR | P.O. BOX 961018 | FORT WORTH, TX 76161-0018 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| TAXATION AND REVENUE DEPARTMENT | CORPORATE INCOME AND FRANCHISE TAX P.O. BOX 25127 | SANTA FE, NM 87504-5127 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| TENNESSEE DEPARTMENT OF REVENUE | ANDREW JACKSON STATE OFFICE BLDG. 500 DEADERICK STREET | NASHVILLE, TN 37242-0300 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| TEXAS STATE COMPTROLLER | COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET | AUSTIN, TX 78714-0100 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| THE MINISTRY OF FINANCE, CORPORATIONS TAX | 33 KING STREET WEST PO BOX 642 | OSHAWA, ON L1H 8T1 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| TROUP COUNTY TAX COMMISIONER | 100 RIDLEY AVENUE | LAGRANGE, GA 30240-4401 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| TULSA COUNTY TREASURER | 500 S DENVER AVE, 3RD FLOOR | TULSA, OK 74103-3840 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| U. S. CUSTOMS SERVICE | P. O. BOX 70915 | CHICAGO, IL 60673-0915 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| UNION COUNTY | P.O. BOX 420 | MARYSVILLE, OH 43040 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| UTAH STATE TAX COMMISSION | 210 N 1950 W | SALT LAKE CITY, UT 84134-0400 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| UTAH STATE TAX COMMISSION | UTAH STATE TAX COMMISSION 210 N 1950 WEST | SALT LAKE CITY, UT 84134-0300 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| VA DEPARTMENT OF TAXATION | P.O. BOX 1500 | RICHMOND, VA 23218-1500 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |
| VERMILION COUNTY TREASURER | P.O. BOX 730 | DANVILLE , IL 61834-0730 | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Undetermined |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule E-1

Tax Creditors Holding Unsecured Priority Claims.

| <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|---|---|------------------------------|----------|----------|----------|------------------------|
| VERMONT DEPARTMENT OF TAXES | 133 STATE STREET | MONTPELIER, VT 05633-1401 | ☑ | ☑ | ☑ | Undetermined |
| VERMONT DEPARTMENT OF TAXES | BUSINESS TRUST TAXES P.O. BOX 547 | MONTPELIER, VT 05601-0547 | ☑ | ☑ | ☑ | Undetermined |
| VICTORIA COUNTY COLLECTOR | P.O. BOX 2569 | VICTORIA, TX 77902-2569 | ☑ | ☑ | ☑ | Undetermined |
| VILLAGE OF JOHNSON CITY | P.O. BOX 320 | JOHNSON CITY , NY 13790 | ☑ | ☑ | ☑ | Undetermined |
| VIRGINIA DEPARTMENT OF MOTOR VEHICLES | P.O. BOX 27422 | RICHMOND, VA 23261-7422 | ☑ | ☑ | ☑ | Undetermined |
| VIRGINIA DEPARTMENT OF TAXATION | OUT-OF-STATE DEALER'S USE TAX P.O. BOX 26627 | RICHMOND, VA 23261-6627 | ☑ | ☑ | ☑ | Undetermined |
| VIRGINIA DEPARTMENT OF TAXATION | P.O. BOX 1500 | RICHMOND, VA 23218-1500 | ☑ | ☑ | ☑ | Undetermined |
| WASHINGTON COUNTY TREASURER | 205 PUTNAM STREET | MARIETTA, OH 45750 | ☑ | ☑ | ☑ | Undetermined |
| WASHINGTON STATE DEPARTMENT OF REVENUE | PO BOX 34051 | SEATTLE, WA 98124-1051 | ☑ | ☑ | ☑ | Undetermined |
| WEBB CO. -CITY OF LAREDO | P.O. BOX 6548 | LAREDO, TX 78042-6548 | ☑ | ☑ | ☑ | Undetermined |
| WEBB CO. -UNITED ISD | 3501 EAST SAUNDERS | LAREDO, TX 78043 | ☑ | ☑ | ☑ | Undetermined |
| WEBB COUNTY COLLECTOR | P.O. BOX 420128 | LAREDO, TX 78042-0128 | ☑ | ☑ | ☑ | Undetermined |
| WEST VIRGINIA STATE TAX DEPARTMENT | INTERNAL AUDITING DIVISION P.O. BOX 1202 | CHARLESTON, WV 25324-1202 | ☑ | ☑ | ☑ | Undetermined |
| WEST VIRGINIA STATE TAX DEPARTMENT | INTERNAL AUDITING DIVISION P.O. BOX 425 | CHARLESTON, WV 25322-0425 | ☑ | ☑ | ☑ | Undetermined |
| WEST VIRGINIA STATE TAX DEPARTMENT | INTERNAL AUDITING DIVISION P.O. BOX 1071 | CHARLESTON, WV 25324-1071 | ☑ | ☑ | ☑ | Undetermined |
| WHARTON CO. -COUNTY TAX COLLECTOR | P.O. BOX 189 | WHARTON, TX 77488 | ☑ | ☑ | ☑ | Undetermined |
| WILLIAMS COUNTY | ONE COURTHOUSE SQUARE | BRYAN, OH 43506 | ☑ | ☑ | ☑ | Undetermined |
| WISCONSIN DEPARTMENT OF REVENUE | BOX 930389 | MILWAUKEE, WI 53293-0389 | ☑ | ☑ | ☑ | Undetermined |
| WISCONSIN DEPARTMENT OF REVENUE | P.O. BOX 59 | MADISON, WI 53785-0001 | ☑ | ☑ | ☑ | Undetermined |
| WISCONSIN DEPARTMENT OF REVENUE | P.O. BOX 8908 | MADISON, WI 53708-8908 | ☑ | ☑ | ☑ | Undetermined |
| WYOMING DEPARTMENT OF REVENUE | HERSCHLER BUILDING 122 W 25TH STREET | CHEYENNE, WY 82002-0110 | ☑ | ☑ | ☑ | Undetermined |

Specific Notes

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE | CODEBTOR | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C U D | TOTAL AMOUNT OF CLAIMS |
|---|----------|--|--|---------------------------|
| See Exhibit F-1 immediately following Schedule F | | Unsecured Notes/Debt | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | \$1,410,096,250 |
| | | | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |
| | | | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |
| | | | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |
| | | | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |
| | | | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |
| | | | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |
| | | | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | |

Total \$1,410,096,250

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule F-1

Unsecured Notes/Debt

| <u>Creditor Name</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>Description</u> | <u>C</u> | <u>U</u> | <u>D</u> | <u>Total Claim</u> |
|--------------------------|---|-------------------------------|---------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-----------------------|
| WILMINGTON TRUST COMPANY | CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET | WILMINGTON, DE 19890- 1600 | €500,000,000 8.375% HIGH YIELD NOTES | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$695,883,021 |
| WILMINGTON TRUST COMPANY | CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET | WILMINGTON, DE 19890- 1600 | \$615,000,000 8.375% HIGH YIELD NOTES | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$650,768,229 |
| WACHOVIA BANK NA | 301 SOUTH COLLEGE, DC-8 | CHARLOTTE, NC 28202- 0600 | INTEREST RATE SWAP | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | \$63,445,000 |
| | | | | | | | <hr/> \$1,410,096,250 |

Specific Notes

Oustanding principle and interest values are as of 4/24/2009

Case No. 09-12518

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

[illegible]

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

| <u>Contract ID</u> | <u>Contract Type</u> | <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> |
|---------------------------|-----------------------------|--------------------|---|-------------------------------------|
| 5733-00019859 | ASSIGNMENT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00023575 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00023578 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018292 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018235 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018468 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018469 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018216 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018588 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018209 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00019846 | ASSIGNMENT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00019858 | ASSIGNMENT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

| <u>Contract ID</u> | <u>Contract Type</u> | <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> |
|---------------------------|-----------------------------|--------------------|---|-------------------------------------|
| 5733-00018180 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00019902 | ASSIGNMENT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00019905 | ASSIGNMENT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00019910 | ASSIGNMENT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018063 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00020779 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00020786 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018059 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00019782 | ASSIGNMENT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00027425 | CREDIT AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018236 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00019794 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

| <u>Contract ID</u> | <u>Contract Type</u> | <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> |
|---------------------------|-----------------------------|--------------------|---|-------------------------------------|
| 5733-00018064 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00023516 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00023518 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018294 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018402 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018233 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018366 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018368 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00018377 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00023544 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00023582 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |
| 5733-00023421 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | L8, 250 BISHOPSGATE, LONDON EC2M 4AA, UNITED KINGDOM | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

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Executory Contracts

| <u>Contract ID</u> | <u>Contract Type</u> | <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> |
|---------------------------|-----------------------------|---|---|-------------------------------------|
| 5733-00023474 | FINANCING AGREEMENTS | ABN AMRO BANK N.V. | 1082 PP AMSTERDAM, THE NETHERLANDS, GUSTAV MAHLERLAAN 10 | |
| 5733-00022321 | FINANCING AGREEMENTS | ACCESS INDUSTRIES HOLDINGS LLC | 730 FIFTH AVENUE | NEW YORK, 10019 |
| 5733-00023651 | OTHER | ACE AMERICAN INSURANCE AGENCY | ACE CASUALTY RISK CLAIMS; 140 BROADWAY, 40TH FLOOR | NEW YORK, NY 10005 |
| 5733-00009759 | ASSIGNMENT AGREEMENTS | AI INTERNATIONAL, S.A.R.L. | 15-17 AVE. GASTON DIDERICH, L-1420 LUXEMBOURG, | HOUSTON, TX 77034 |
| 5733-00027264 | INSURANCE CONTRACTS | AIG | BRAINPARK/K.P. VAN DER MANDELELAAN 50; 3062 MB ROTTERDAM | |
| 5733-00023576 | INSURANCE CONTRACTS | AIG EUROPE (NETHERLANDS) N.V. | BRAINPARK/K.P. VAN DER MANDELELAAN 50; 3062 MB ROTTERDAM | |
| 5733-00018398 | INSURANCE CONTRACTS | AIG EUROPE, ALLIANZ AND XL | BRAINPARK/K.P. VAN DER MANDELELAAN 50; 3062 MB ROTTERDAM | |
| 5733-00018350 | INSURANCE CONTRACTS | AIG EXCESS LIABILITY INSURANCE INTERNATIONAL LIMITED | 58 FENCHURCH STREET | LONDON, |
| 5733-00018820 | CONSULTING AGREEMENTS | AL PETROCHEMICALS LLC | C/O ACCESS INDUSTRIES, INC, 730 FIFTH AVENUE, 20TH FLOOR | NEW YORK, NY 10019 |
| 5733-00022932 | ASSIGNMENT AGREEMENTS | AL WAHA PETROCHEMICAL COMPANY | JUBAIL INDUSTRIAL CITY, PO BOX 11166 | JUBAIL, 31961 |
| 5733-00027432 | CREDIT AGREEMENTS | ALLEN & OVERY LUXEMBORG | APOLLO LAAN 15 1077 AB | AMSTERDAM, |
| 5733-00027437 | CREDIT AGREEMENTS | ALLEN & OVERY LUXEMBORG | VIA MANZONI 41-43 | MILAN, 20121 |

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|---------------------------|-----------------------------|--------------------------------------|---------------------------------|-------------------------------------|
| 5733-00027429 | CREDIT AGREEMENTS | ALLEN & OVERY LUXEMBORG | 58 RUE CHARLES MARTEL L - 2134 | |
| 5733-00027431 | CREDIT AGREEMENTS | ALLEN & OVERY LUXEMBORG | 9TH FLOOR 3 EXCHANGE SQUARE | HONGKONG, |
| 5733-00027430 | CREDIT AGREEMENTS | ALLEN & OVERY LUXEMBORG | TAUNUSTOR 2 60311 FRANKFURT | MAIN, |
| 5733-00023619 | INSURANCE CONTRACTS | ALLIANZ FRONTING | 2350 EMPIRE AVE. | BURBANK, CA 91504 |
| 5733-00016721 | INSURANCE CONTRACTS | ALLIANZ GLOBAL CORPORATE & SPECIALTY | 2350 EMPIRE AVE. | BURBANK, CA 91504 |
| 5733-00017741 | INSURANCE CONTRACTS | ALLIANZ, AIG, XL | POSTBUS 1315, 1000 BH AMSTERDAM | |
| 5733-00016700 | GUARANTY | ALON REFINING KROTZ SPRINGS, INC. | 7619 LBJ FREEWAY, STE. 300 | DALLAS, TX 77254 |
| 5733-00016696 | GUARANTY | ALON USA ENERGY, INC. | 7616 LBJ FREEWAY, STE. 300 | DALLAS, TX 77251 |
| 5733-00027690 | GUARANTY | ALON USA ENERGY, INC. | 7616 LBJ FREEWAY, STE. 300 | DALLAS, TX 77251 |
| 5733-00016698 | GUARANTY | ALON USA LP | 7617 LBJ FREEWAY, STE. 300 | DALLAS, TX 77252 |
| 5733-00016009 | GUARANTY | AMERICAN AGIP CO. INC. | 495 MADISON AVENUE | NEW YORK, NY 10022 |
| 5733-00027691 | GUARANTY | AMERICAN AGIP CO. INC. | 495 MADISON AVE. | NEW YORK, NY 10022 |

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|---------------------------|-----------------------------|----------------------------------|---|-------------------------------------|
| 5733-00016015 | GUARANTY | ANADARKI ENERGY SERVICES COMPANY | 1201 LAKE ROBBINS DRIVE | THE WOODLANDS, TX 77380 |
| 5733-00027693 | GUARANTY | ANADARKO ENERGY SERVICES COMPANY | 1201 LAKE ROBBINS DRIVE | THE WOODLANDS, TX 77380 |
| 5733-00016020 | GUARANTY | ASPEN TECHNOLOGY | 200 WHEELER ROAD | BURLINGTON, MA 1803 |
| 5733-00027694 | GUARANTY | ASPEN TECHNOLOGY, INC. | 200 WHEELER ROAD | BURLINGTON, MA 1803 |
| 5733-00016681 | GUARANTY | ASTRA OIL COMPANY LLC | 301 MAIN STREET, SUITE 201 | HUNTINGTON BEACH , CA 92648 |
| 5733-00027695 | GUARANTY | ASTRA OIL COMPANY LLC | 301 MAIN STREET, STE. 201 | HUNTINGTON BEACH, CA 92648 |
| 5733-00016313 | GUARANTY | AUX SABLE LIQUID PRODUCTS LP | 6155 EAST U.S. ROUTE 6 | MORRIS, IL 60450 |
| 5733-00027696 | GUARANTY | AUX SABLE LIQUID PRODUCTS LP | 6155 EAST U.S. ROUTE 6 | MORRIS, IL 60450 |
| 5733-00027709 | FINANCING AGREEMENTS | BASELL FINANCE COMPANY BV | HOEKSTEEN 66 | 2132 MS HOOFDDORP, |
| 5733-00027433 | CREDIT AGREEMENTS | BENNETT JONES | 3400 ONE FIRST CANADIAN PLACE, PO BOX 130 | TORONTO, ONTARIO |
| 5733-00016900 | FINANCING AGREEMENT | BNP PARIBAS SECURITIES SERVICES | 66 RUE DE LA VICTOIRE, ACI: CVB08C1 | 75009 PARIS, FRANCE |
| 5733-00026035 | GUARANTY | BP OIL INTERNATIONAL | 20 CANADA SQUARE | LONDON, |

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|---------------------------|-----------------------------|---|--|---|
| 5733-00022348 | GUARANTY | BP OIL INTERNATIONAL LIMITED | 20 CANADA SQUARE | LONDON E14 5NJ, |
| 5733-00027697 | GUARANTY | BP OIL INTERNATIONAL LTD | 20 CANADA SQUARE | LONDON, |
| 5733-00016343 | GUARANTY | BRENCO, COMPANHIA BRASILEIRA DE ENERGIA RENOVAVEL | AVENIDA PEDROSO DE MORAIS, 1.553, 8TH FLOOR | SAO PAULO, PINHEIROS 05419-001, SP BRAZIL |
| 5733-00027698 | GUARANTY | BRENCO--COMPANHIA BRASILEIRA DE ENERGIA RENOVAVEL | AVENIDA PEDROSO DE MORAIS, 1.553, 8TH FLOOR; 05419-001 , PINHEIROS | SAO PAULO - SP, |
| 5733-00016349 | GUARANTY | CENTER OIL COMPANY | 600 MASON RIDGE CENTER DRIVE | ST. LOUIS, MO 63141 |
| 5733-00027699 | GUARANTY | CENTER OIL COMPANY | 600 MASON RIDGE CENTER DRIVE | ST. LOUIS, MO 63141 |
| 5733-00016356 | GUARANTY | CENTERPOINT ENERGY SERVICES INC. | 1111 LOUISIANA ST. 20TH FLOOR | HOUSTON , MO 77002 |
| 5733-00027700 | GUARANTY | CENTERPOINT ENERGY SERVICES, INC. | 1111 LOUISIANA ST.; 20TH FLOOR | HOUSTON, TX 77002 |
| 5733-00027790 | INSURANCE CONTRACTS | CHICAGO TITLE INSURANCE COMPANY | HOUSTON BRANCH OFFICE; 909 FANNIN, STE. 100 | HOUSTON, TX 77001 |
| 5733-00016360 | GUARANTY | CIMA ENERGY LTD. | 1221 MCKINNEY, SUITE 4150 | HOUSTON , TX 77010 |
| 5733-00027701 | GUARANTY | CIMA ENERGY, LTD. | 1221 MCKINNEY, STE. 4150 | HOUSTON, TX 77010 |
| 5733-00027702 | GUARANTY | CITGO PETROLEUM CORPORATION | 1293 ELDRIDGE PARKWAY | HOUSTON, TX 77077 |

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| 5733-00016368 | GUARANTY | CITGO PETROLEUM CORPORATION | 1293 ELDRIDGE PARKWAY | HOUSTON , TX 77077 |
| 5733-00010666 | FINANCING AGREEMENTS | CITIBANK, N.A. | 392 GREENWICH STREET | NEW YORK, NY 10015 |
| 5733-00016897 | ASSIGNMENT AGREEMENTS | CITIBANK, N.A. | CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF | LONDON E14 5LB, |
| 5733-00013771 | FINANCING AGREEMENTS | CITIBANK, N.A. | 391 GREENWICH STREET | NEW YORK, NY 10014 |
| 5733-00014991 | CREDIT AGREEMENTS | CITIBANK, N.A. | 390 GREENWICH STREET | NEW YORK, NY 10013 |
| 5733-00020413 | FINANCING AGREEMENTS | CITIBANK, N.V. | 388 GREENWICH STREET | NEW YORK, NY |
| 5733-00027436 | CREDIT AGREEMENTS | CLIFFORD CHANCE US LLP | 31 WEST 52 STREET | NY, NY 10019 |
| 5733-00016379 | GUARANTY | COKINOS NATURAL GAS COMPANY | 5718 WESTHEIMER, SUITE 900 | HOUSTON , TX 77057 |
| 5733-00027703 | GUARANTY | COKINOS NATURAL GAS COMPANY | 5718 WESTHEIMER, STE. 900 | HOUSTON, TX 77057 |
| 5733-00016392 | GUARANTY | CONOCO PHILLIPS COMPANY | 1330 PLAZA OFFICE BUILDING | BARTLESVILLE, OK 74004 |
| 5733-00016410 | GUARANTY | CONOCOPHILLIPS COMPANY | PORTMAN HOUSE, 2 PORTMAN STREET | LONDON , UK |
| 5733-00027705 | GUARANTY | CONOCOPHILLIPS COMPANY | PORTMAN HOUSE, 2 PORTMAN STREET | LONDON, |

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| 5733-00027704 | GUARANTY | CONOCOPHILLIPS COMPANY | 1330 PLAZA OFFICE BUILDING | BARTLESVILLE, OK 74004 |
| 5733-00027706 | GUARANTY | COPERSUCAR | AV. PAULISTA, 287 - 2 ANDAR | 01311 SAO PAULO, |
| 5733-00016420 | GUARANTY | COPERSUCAR | AV. PAULISTA, 287 - 2 ANDAR | SAN PAULO , BRAZIL 1311 |
| 5733-00027707 | GUARANTY | DCP MIDSTREAM MARKETING, LLC | 370 17TH STREET, STE. 2500 | DENVER, CO 80202 |
| 5733-00016448 | GUARANTY | DCP MIDSTREAM MARKETING, LLC | 370 17TH STREET, SUITE 2500 | DENVER, CO 80202 |
| 5733-00016452 | GUARANTY | DCP NGL SERVICES, LLC | 370 17TH STREET, SUITE 2500 | DENVER, CO 80202 |
| 5733-00003845 | SERVICE AGREEMENTS | DELOITTE TAX LLP | 333 CLAY STREET, SUITE 2300 | HOUSTON, TX |
| 5733-00027712 | GUARANTY | DOW CHEMICAL COMPANY | 1320 WALDO AVE., STE. 300 | MIDLAND, MI 48642 |
| 5733-00016456 | GUARANTY | ECOFUEL S.P.A.-ENI GROUP | VIA FELICE MARITANO 26 | 20097 SAN DONATO MILANESE, ITALY |
| 5733-00016468 | GUARANTY | ECOPETROL S.A./GERENCIA DE COMERCIO INTERNATIONAL | CARRERA 7 N 37-69 PISO 5 | BOGOTA D.C., COLUMBIA |
| 5733-00027715 | GUARANTY | EXXON MOBIL CORPORATION | 3225 GALLOW RD | FAIRFAX, VA 22037 |
| 5733-00016470 | GUARANTY | EXXON MOBILE CORPORATION | 3225 GALLOW ROAD | FAIRFAX, VA 22037 |

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|---------------------------|-----------------------------|-----------------------------------|-----------------------------------|-------------------------------------|
| 5733-00016898 | ASSIGNMENT AGREEMENTS | FCC LYONDELL (EUROTITRISATION) | 20, RUE CHAUCHAT | 75009 PARIS, |
| 5733-00027265 | INSURANCE CONTRACTS | FIDELITY LIABILITY INSURANCE | PO BOX 770001 | CINCINNATI, OH 45277 |
| 5733-00027732 | SERVICE AGREEMENTS | GASTON ADMINISTRATION, S.A. | 15-17, AVENUE GASTON DIDERICH | L-1420 LUXEMBOURG |
| 5733-00027716 | GUARANTY | GATX FINANCIAL CORPORATION | 222 WEST ADAMS STREET | CHICAGO, IL 60606 |
| 5733-00016535 | GUARANTY | GLENCORE COMMODITIES LTD. | 50 BERKELEY STREET | LONDON , ENGLAND |
| 5733-00016538 | GUARANTY | GLENCORE, LTD. | 301 TRESSER BLVD. | STAMFORD , CT 6901 |
| 5733-00016598 | GUARANTY | GLOBAL COMPANIES LLC | 800 SOUTH STREET | WALTHAM , MA 2454 |
| 5733-00016555 | GUARANTY | GULFMARK ENERGY, INC. | 4400 POST OAK PARKWAY, SUITE 2700 | HOUSTON, TX 77027 |
| 5733-00015995 | GUARANTY | GUNVOR INTERNATIONAL BV | QUAL GENERAL GUISAN 14 | , 1204 GENEVA |
| 5733-00027673 | GUARANTY | HESS CORPORATION | 1185 AVENUE OF THE AMERICAS | NEW YORK, NY 10036 |
| 5733-00016626 | GUARANTY | HESS CORPORATION | 1185 AVENUE OF THE AMERICAS | NEW YORK , NY 10036 |
| 5733-00016642 | GUARANTY | HESS ENERGY SERVICES COMPANY, LLC | 500 DALLAS, P. O. BOX 2040 | HOUSTON , |

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|---------------------------|-----------------------------|----------------------------------|----------------------------|-------------------------------------|
| 5733-00016632 | GUARANTY | HESS ENERGY TRADING COMPANY, LLC | 500 DALLAS, P. O. BOX 2040 | HOUSTON , |
| 5733-00027674 | GUARANTY | HOUSTON PIPE LINE COMPANY LP | 711 LOUISIANA, STE. 400 | HOUSTON, TX |
| 5733-00016056 | GUARANTY | HOUSTON PIPE LINE COMPANY LP | 711 LOUISIANA, SUITE 400 | HOUSTON, TX |
| 5733-00023509 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023547 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023485 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023496 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023569 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023490 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023500 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023506 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023512 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |

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| 5733-00023563 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00023572 | FINANCING AGREEMENTS | ING BANK N.V. | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00027405 | FINANCING AGREEMENTS | ING BANK NV | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00027434 | CREDIT AGREEMENTS | ING BANK NV | POPPINGADREEF 7, 1102 BD | AMSTERDAM, |
| 5733-00016052 | GUARANTY | KOCH SUPPLY & TRADING LP | 4111 E. 37TH STREET N. | WICHITA, KS 67220 |
| 5733-00016053 | GUARANTY | KOCH SUPPLY & TRADING SARI | ROUTE DE PRE-BOIS 20, CASE POSTALE 1843 | 1215 GENEVE 15, SWITZERLAND 67220 |
| 5733-00027675 | GUARANTY | KOCH SUPPLY & TRADING, LP | 4111 E. 37TH STREET, N. | WICHITA, KS 67220 |
| 5733-00016061 | GUARANTY | LOUIS DREYFUS ENERGY SERVICES LP | 20 WESTPORT ROAD | WILTON, CT 6897 |
| 5733-00027676 | GUARANTY | LOUIS DREYFUS ENERGY SERVICES, LP | 20 WESTPORT ROAD | WILTON, CT 6897 |
| 5733-00016240 | GUARANTY | LYONDELL CHEMICAL COMPANY/WACHOVIA BANK NATIONAL ASSOCIATION | 3 BISHOPSGATE, LONDON, GREATER LONDON, UNITED KINGDOM | |
| 5733-00026966 | TBD | LYONDELLBASELL INDUSTRIES AF S.C.A. | 1221 MCKINNEY ST | HOUSTON, TX |

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| 5733-00025107 | OTHER | LYONDELLBASELL INDUSTRIES AF SCA | 1221 MCKINNEY ST | HOUSTON, TX |
| 5733-00026300 | FINANCING AGREEMENTS | LYONDELLBASELL INDUSTRIES HOLDINGS BV | ROKIN 55 | 1012 KK AMSTERDAM, NETHERLANDS |
| 5733-00027677 | GUARANTY | MARATHON PETROLEUM COMPANY LLC | 539 SOUTH MAIN STREET | FINLAY, OH 45840 |
| 5733-00018450 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 255 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10085 |
| 5733-00018435 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 252 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10082 |
| 5733-00018590 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 256 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10086 |
| 5733-00018423 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 251 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10081 |
| 5733-00018472 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 256 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10086 |
| 5733-00017186 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 250 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10080 |
| 5733-00018436 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 253 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10083 |
| 5733-00018454 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 256 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10086 |
| 5733-00018445 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 254 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10084 |

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| 5733-00018404 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 250 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10080 |
| 5733-00018465 | FINANCING AGREEMENTS | MERRILL LYNCH CAPITAL CORPORATION | 256 VESEY STREET, 22ND FLOOR | NEW YORK,, NY 10086 |
| 5733-00016078 | GUARANTY | METROPLEX ENERGY INC./RACETRAC PETROLEUM | P. O. BOX 105035 | ATLANTA, GA 30348 |
| 5733-00027678 | GUARANTY | METROPLEX ENERGY, INC. | P.O. BOX 105035 | ATLANTA, GA 30348 |
| 5733-00027679 | GUARANTY | MF GLOBAL INC. | 717 5TH AVENUE, 9TH FLOOR | NEW YORK, NY 10022 |
| 5733-00016110 | GUARANTY | MORGAN STANLEY CAPITAL GROUP | 1585 BROADWAY | NEW YORK, NY |
| 5733-00027680 | GUARANTY | MORGAN STANLEY CAPITAL GROUP INC. | 1585 BROADWAY | NEW YORK, NY |
| 5733-00027718 | CONSULTING AGREEMENTS | MR. LYNN COLEMAN | 1440 NEW YORK AVENUE; N.W., RM 5-207 | WASHINGTON, D.C., 20005 |
| 5733-00027681 | GUARANTY | NALCO COMPANY | 1601 WEST DIEHL ROAD | NAPERVILLE, IL 60563 |
| 5733-00016116 | GUARANTY | NALCO COMPANY | 1601 WEST DIEHL ROAD | NAPERVILLE, IL 60563 |
| 5733-00009682 | SERVICE AGREEMENTS | NAVIGANT CONSULTING, INC. | 909 FANNIN, SUITE 1900 | HOUSTON, TX 77002 |
| 5733-00027719 | CONSULTING AGREEMENTS | NELL LIMITED | C/O ACCESS INDUSTRIES, INC.; 730 FIFTH AVENUE, 20TH FLOOR | NEW YORK, NY 10019 |

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| 5733-00027731 | FINANCING AGREEMENTS | NELL LIMITED | C/O ACCESS INDUSTRIES, INC. 730 FIFTH AVENUE 20TH FLOOR | NEW YORK, NY 10019 |
| 5733-00016138 | GUARANTY | NORTHVILLE PRODUCT SERVICES LP | 25 MELVILLE PARK ROAD | MELVILLE, NY 11747 |
| 5733-00027682 | GUARANTY | NORTHVILLE PRODUCT SERVICES, LP | 25 MELVILLE PARK ROAD | MELVILLE, NY 11747 |
| 5733-00018364 | INSURANCE CONTRACTS | OIL CASUALTY INSURANCE, LTD. | P.O. BOX HM 1751 | HAMILTON, |
| 5733-00016734 | GUARANTY | OIL INSURANCE LIMITED | BURBANK, CA 91504-3350 | PEMBROKE, BERMUDA |
| 5733-00016699 | GUARANTY | PARAMONT PETROLEUM CORPORATION | 7618 LBJ FREEWAY, STE. 300 | DALLAS, TX 77253 |
| 5733-00022927 | CONSULTING AGREEMENTS | PRICEWATERHOUSECOOPERS LLP | PO BOX 676384 | DALLAS, TX |
| 5733-00027683 | GUARANTY | PRUDENTIAL BACHE COMMODITIES, LLC | ONE NEW YORK PLAZA, 13TH FLOOR | NEW YORK, NY 10292 |
| 5733-00016146 | GUARANTY | PRUDENTIAL BACHE COMMODITIES, LLC | ONE NEW YORK PLAZA, 13TH FLOOR | NEW YORK, NY 10292 |
| 5733-00016155 | GUARANTY | SARACEM ENERGY PARTNERS LP | FIVE GREENWAY PLAZA, SUITE 1310 | HOUSTON , TX 77046 |
| 5733-00027684 | GUARANTY | SARACEN ENERGY PARTNERS, LP | FIVE GREENWAY PLAZA, STE. 1310 | HOUSTON, TX 77046 |
| 5733-00016773 | GUARANTY | SHELL EASTERN TRADING (PTE) LTD. | SHELL HOUSE, 83 CLEMENCEAU AVENUE | SINGAPORE, |

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| <u>Contract ID</u> | <u>Contract Type</u> | <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> |
|---------------------------|-----------------------------|---|--------------------------------------|-------------------------------------|
| 5733-00016737 | GUARANTY | SHELL ENERGY TRADING LTD. | SHELL CENTRE | LONDON, |
| 5733-00016743 | GUARANTY | SHELL INTERNATIONAL TRADING & SHIPPING CO. LTD. | 80, THE STRAND | LONDON, |
| 5733-00016754 | GUARANTY | SHELL INTERNATIONAL TRADING MIDDLE EAST LTD. | SHELL HOUSE, FERRY REACH | ST GEORGES, BERMUDA |
| 5733-00016763 | GUARANTY | SHELL JAPAN TRADING LIMITED | 3-2 DAIBA 2-CHOME | MINATO-KU TOKYO , JAPAN |
| 5733-00016755 | GUARANTY | SHELL TRADING (US) CO. | ONE SHELL PLAZA, 910 LOUISIANA | , TX |
| 5733-00016741 | GUARANTY | SHELL TRADING INTERNATIONAL LTD. | SHELL CENTRE | LONDON, |
| 5733-00027685 | GUARANTY | SHELL TRADING INTERNATIONAL LTD. | SHELL CENTRE | LONDON, |
| 5733-00016757 | GUARANTY | SHELL TRADING ROTTERDAM B.V. | 601396 KK VONDELINGENPLAAT | ROTTERDAM , THE NETHERLANDS |
| 5733-00016735 | GUARANTY | SHELL U.K. LIMITED | SHELL CENTRE | LONDON, |
| 5733-00016748 | GUARANTY | SHELL WESTERN SUPPLY & TRADING LTD. | MAHOGANY COURT, WILDEY BUSINESS PARK | WILDEY, ST MICHAEL , BARBADOS |
| 5733-00027686 | GUARANTY | SONATRACH | DJENANE EL MALIK, HYDRA | 16035 ALGIERS, |
| 5733-00016211 | GUARANTY | SONATRACH | DJENANE EL MALIK | HYDRO 16035 ALGIERS, ALGERIA |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

| <u>Contract ID</u> | <u>Contract Type</u> | <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> |
|---------------------------|-----------------------------|--|--|-------------------------------------|
| 5733-00027814 | CONSULTING AGREEMENTS | STEPHEN F. COOPER | 1166 AVENUE OF THE AMERICAS | NEW YORK, NY 10036 |
| 5733-00016188 | GUARANTY | SUNCOR ENERGY MARKETING INC. | P. O. BOX 38, 112-4TH AVENUE SW | CALGARY, CANADA |
| 5733-00027710 | GUARANTY | SUNCOR ENERGY MARKETING INC. | P.O. BOX 38, 112-4TH AVENUE SW | CALGARY, AB |
| 5733-00027687 | GUARANTY | SUNOCO, INC. | POLYMERS DIVISION; 1725 MARKET STREET | PHILADELPHIA, PA 19103 |
| 5733-00016200 | GUARANTY | SUNOCO, INC. (POLYMERS DIVISION) | 1725 MARKET STREET | PHILADELPHIA, PA 19103 |
| 5733-00016182 | GUARANTY | TARGA LIQUIDS MARKETING AND TRADE | 1000 LOUISIANA, SUITE 4300 | HOUSTON , TX 77002 |
| 5733-00027688 | GUARANTY | TARGA LIQUIDS MARKETING AND TRADE | 1000 LOUISIANA ST., STE. 4300 | HOUSTON, TX 77002 |
| 5733-00027689 | GUARANTY | TARGA LOUISIANA FIELD SERVICES LLC | 1000 LOUISIANA ST., STE. 4300 | HOUSTON, TX 77002 |
| 5733-00016215 | GUARANTY | TARGA LOUISIANA FIELD SERVICES LLC | 1000 LOUISIANA, SUITE 4300 | HOUSTON , TX 77002 |
| 5733-00016184 | GUARANTY | TARGA MAINSTREAM SERVICES LTD. PARTNERSHIP | 1000 LOUISIANA, SUITE 4300 | HOUSTON , TX 77002 |
| 5733-00016219 | GUARANTY | TEXAS AROMATICS LP | 3555 TIMMONS LANE, SUITE 700 | HOUSTON , TX 77027 |
| 5733-00024879 | INSURANCE CONTRACTS | TEXAS DEPARTMENT OF INSURANCE | POST OFFICE BOX 149105; AUSTIN, TEXAS 78714-9105 | |

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Schedule G-1

Executory Contracts

| <u>Contract ID</u> | <u>Contract Type</u> | <u>Name</u> | <u>Address</u> | <u>City, State & Zip</u> |
|---------------------------|-----------------------------|---|--|-------------------------------------|
| 5733-00024878 | INSURANCE CONTRACTS | TEXAS DEPARTMENT OF INSURANCE | POST OFFICE BOX 149104; AUSTIN, TEXAS 78714-9104 | |
| 5733-00016674 | GUARANTY | THE DOW CHEMICAL COMPANY | 1320 WALDO AVENUE, SUITE 300, | MIDLAND, MI 48642 |
| 5733-00016228 | GUARANTY | TRAFIGURA LTD. | PORTMAN HOUSE, 2 PORTMAN SQUARE | LONDON , ENGLAND |
| 5733-00016233 | GUARANTY | TRAMMO GAS | 320 PARK AVENUE, 10TH FLOOR | NEW YORK, NY |
| 5733-00016874 | GUARANTY | WELLS FARGO BANK NORTHWEST N.A. | 299 SOUTH MAIN STREET 12TH FLOOR, MACU1228-120 | SALT LAKE CITY, UTAH 84111 |
| 5733-00026879 | LEASE - EQUIPMENT | WELLS FARGO BANK NORTHWEST, N.A. | 299 S. MAIN ST., 12TH FLR | SALT LAKE CITY , UT 84111 |
| 5733-00017622 | GUARANTY | WELLS FARGO BANK NORTHWEST, N.A. | 299 SOUTH MAIN STREET, 12TH FLOOR | SALT LAKE CITY, UT 84111 |
| 5733-00018463 | GUARANTY | WESTCHESTER FIRE INSURANCE COMPANY | 436 WALNUT STREET; P.O. BOX 1000 | PHILADELPHIA, PA 19106 |
| 5733-00017737 | INSURANCE CONTRACTS | WILLIS | POSTBUS 1315, 1000 BH AMSTERDAM | |
| 5733-00027463 | INSURANCE CONTRACTS | ZURICH INSURANCE PLC (NETHERLANDS BRANCH) | MUZENSTRAAT 31; 2511 VW DEN HAGG | |
| 5733-00021539 | INSURANCE CONTRACTS | ZURICH IRELAND | ZURICH HOUSE, BALLSBRIDGE PARK | DUBLIN, 4 |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| LYONDELL CHEMICAL TECHNOLOGY I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL EQUESTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|--|--|
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|--|--|--|
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|--|--|
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|--|--|
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL EQUESTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE - DRAWN LC CONVERTED TO BASE RATE BORROWING) |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE) |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE) |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE) |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRANCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|---|
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|--|---|
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---|
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|---|
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|---|
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL EQUESTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---|
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---|
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---|
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$1,000,000,000 FIRST LIEN SECURED REVOLVER (US TRAUNCHE) |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|---|
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|--|---|
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|---|
| LBi ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LBiH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|---|
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|---|
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---|
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---|
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---|
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (DUTCH TRAUNCHE) |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$2,000,000,000 FIRST LIEN SECURED TERM LOAN A (US TRAUNCHE) |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|--|---|---|
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---|
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---|
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,000,000,000 SECOND LIEN FLOATING RATE LOANS |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$2,500,000,000 THIRD LIEN FLOATING RATE LOANS |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MERRILL LYNCH CAPITAL CORPORATION 250 VESEY STREET, 22ND FLOOR NEW YORK, NY 10080 | \$3,500,000,000 SECOND LIEN FIXED RATE LOANS |
| BASELL ASIAPACIFIC LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL BENELUX B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL FUNDING S.À R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL POLYOLEFINS UK LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL UK HOLDINGS LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL (PELICAN) PETROCHEMICAL L.P. 1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL ESPANA CO. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL EUROPE, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL PRODUCTS EUROPE, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL-EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|--|
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM US OP CO LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | \$615 MILLION 8.375% HIGH YIELD NOTES |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE) |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE) |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE) |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE) |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE) |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRANCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LBH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (GERMAN TRAUNCHE) |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LBH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|--|--|
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|--|
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|--|
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK N.A. AND CITIBANK INTERNATIONAL PLC 390 GREENWICH STREET NEW YORK, NY 10013 | \$9,450,000,000 FIRST LIEN SECURED TERM LOAN B (US TRAUNCHE) |
| BASELL ASIAPACIFIC LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL BENELUX B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL FUNDING S.À R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---|
| BASELL POLYOLEFINS UK LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL UK HOLDINGS LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|---|---|
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL (PELICAN) PETROCHEMICAL L.P. 1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL ESPANA CO. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL EUROPE, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| LYONDELL CHEMICAL PRODUCTS EUROPE, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---|
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| LYONDELL-EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---|
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM US OP CO LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WILMINGTON TRUST COMPANY CORPORATE TRUST OFFICE RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-1600 | €500 MILLION 8.375% HIGH YIELD NOTES |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR**Counterparty****Description**

LYONDELL CHEMICAL TECHNOLOGY 1 INC.
ONE HOUSTON CENTER 1221 MCKINNEY STREET

HOUSTON, TX 77010

ABN-AMRO BANK N.V.
GLOBAL DOCUMENTATION UNIT – URGENT
NOTICE GUSTAV MAHLERLAAN 10
1082 PP AMSTERDAM, THE NETHERLANDS

CROSS CURRENCY
SWAP

LYONDELL CHEMICAL TECHNOLOGY
MANAGEMENT, INC.
ONE HOUSTON CENTER 1221 MCKINNEY STREET

HOUSTON, TX 77010

ABN-AMRO BANK N.V.
GLOBAL DOCUMENTATION UNIT – URGENT
NOTICE GUSTAV MAHLERLAAN 10
1082 PP AMSTERDAM, THE NETHERLANDS

CROSS CURRENCY
SWAP

LYONDELL CHEMICAL TECHNOLOGY, L.P.
ONE HOUSTON CENTER 1221 MCKINNEY STREET

HOUSTON, TX 77010

ABN-AMRO BANK N.V.
GLOBAL DOCUMENTATION UNIT – URGENT
NOTICE GUSTAV MAHLERLAAN 10
1082 PP AMSTERDAM, THE NETHERLANDS

CROSS CURRENCY
SWAP

LYONDELL CHEMIE INTERNATIONAL B.V.
ONE HOUSTON CENTER 1221 MCKINNEY STREET

HOUSTON, TX 77010

ABN-AMRO BANK N.V.
GLOBAL DOCUMENTATION UNIT – URGENT
NOTICE GUSTAV MAHLERLAAN 10
1082 PP AMSTERDAM, THE NETHERLANDS

CROSS CURRENCY
SWAP

LYONDELL CHEMIE NEDERLAND B.V.
ONE HOUSTON CENTER 1221 MCKINNEY STREET

HOUSTON, TX 77010

ABN-AMRO BANK N.V.
GLOBAL DOCUMENTATION UNIT – URGENT
NOTICE GUSTAV MAHLERLAAN 10
1082 PP AMSTERDAM, THE NETHERLANDS

CROSS CURRENCY
SWAP

LYONDELL CHIMIE FRANCE LLC
ONE HOUSTON CENTER 1221 MCKINNEY STREET

HOUSTON, TX 77010

ABN-AMRO BANK N.V.
GLOBAL DOCUMENTATION UNIT – URGENT
NOTICE GUSTAV MAHLERLAAN 10
1082 PP AMSTERDAM, THE NETHERLANDS

CROSS CURRENCY
SWAP

LYONDELL EQUISTAR HOLDINGS PARTNERS
ONE HOUSTON CENTER 1221 MCKINNEY STREET

HOUSTON, TX 77010

ABN-AMRO BANK N.V.
GLOBAL DOCUMENTATION UNIT – URGENT
NOTICE GUSTAV MAHLERLAAN 10
1082 PP AMSTERDAM, THE NETHERLANDS

CROSS CURRENCY
SWAP

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | CROSS CURRENCY SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL FUNDING S.ÁR.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |

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| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|--|---|---------------------------|
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL (PELICAN) PETROCHEMICAL L.P.I, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
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| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL EQUISTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|--|---|---------------------------|
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |

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| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | INTEREST RATE SWAP |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UBS AG STAMFORD BRANCH 677 WASHINGTON BOULEVARD STAMFORD, CT 06901 | INTEREST RATE SWAP |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK NA 301 SOUTH COLLEGE, DC-8 CHARLOTTE, NC 28202-0600 | INTEREST RATE SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| BASELL ASIA PACIFIC LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL BAYREUTH CHEMIE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL BENELUX BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL CANADA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL EUROPE HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL FINANCE & TRADING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL FINANCE COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|--|---|---------------------------|
| BASELL FINANCE USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL FUNDING S.Á.R.L. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL GERMANY HOLDINGS GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL INTERNATIONAL HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL NORTH AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL POLYOLEFINS UK LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|---|---------------------------|
| BASELL SALES & MARKETING COMPANY B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL UK HOLDINGS LIMITED ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LBI ACQUISITION LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LBIH LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|--|---|---------------------------|
| LYONDELL (PELICAN) PETROCHEMICAL L.P.1, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL DELAWARE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL ESPANA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL EUROPE INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL NEDERLAND, LTD. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL PRODUCTS EUROPE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|--|---|---------------------------|
| LYONDELL CHEMICAL TECHNOLOGY 1 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMICAL TECHNOLOGY, L.P. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL CHIMIE FRANCE LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL EQUESTAR HOLDINGS PARTNERS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| LYONDELL EUROPE HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL HOUSTON REFINERY INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL LP3 GP, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL LP3 PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL LP4 INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL PETROCHEMICAL L.P. INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELL REFINING COMPANY LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| LYONDELL REFINING I LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELLBASELL FINANCE COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELLBASELL INDUSTRIES HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| LYONDELLBASELL NETHERLANDS HOLDINGS B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM AMERICA HOLDINGS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM AMERICA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| MILLENNIUM PETROCHEMICALS GP LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM PETROCHEMICALS PARTNERS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM SPECIALTY CHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM US OP CO, LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| MILLENNIUM WORLDWIDE HOLDINGS I INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |
| NELL ACQUISITION (US) LLC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ABN-AMRO BANK N.V. GLOBAL DOCUMENTATION UNIT – URGENT NOTICE GUSTAV MAHLERLAAN 10 1082 PP AMSTERDAM, THE NETHERLANDS | TOTAL RETURN SWAP |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WACHOVIA BANK 8739 RESEARCH DR (URP4) , CHARLOTTLE NC | TRADE GUARANTEE |
| BASELL CANADA INC ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITICORP NORTH AMERICA | TRADE GUARANTEE |
| BASELL CAPITAL CORPORATION ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITICORP NORTH AMERICA | TRADE GUARANTEE |
| BASELL FINANCE & TRADING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| BASELL FINANCE COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| BASELL POLIOFINAS LTDA. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SUNOCO, INC. 1801 MARKET STREET , PHILADELPHIA PA | TRADE GUARANTEE |
| BASELL POLYOLEFINE GMBH ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GLENCORE ENERGY UK LTD. THREE STAMFORD PLAZA , STAMFORD CT | TRADE GUARANTEE |
| BASELL USA ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GATX (RAILCAR LEASE) 1236 PAYSPHER CIRCLE , CHICAGO IL | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TARGA LOUISIANA FIELD SERVICES LLC 1000 LOUISIANA SUITE 4700, HOUSTON TX | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SUNOCO, INC. 1801 MARKET STREET , PHILADELPHIA PA | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | POTOMAC EQUIPMENT LEASING CORP CORPORATE TRUST SERVICES 299 S. MAIN, FL 12, MAC U1228-120 SALT LAKE CITY, UT 84111 | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITICORP NORTH AMERICA | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | THE CIT GROUP/EQUIPMENT FINANCING, INC. | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | DOW CHEMICAL COMPANY 2030 DOW CENTER , MIDLAND MI | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | UNION TANK CAR COMPANY (MANAGER) | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CONOCOPHILLIPS COMPANY 21064 NETWORK PLACE , CHICAGO IL | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|--|---------------------------|
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | WELLS FARGO/POTOMAC (RAILCAR LEASE) CORPORATE TRUST SERVICES 299 S. MAIN, FL 12, MAC U1228-120 SALT LAKE CITY, UT 84111 | TRADE GUARANTEE |
| BASELL USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | NALCO COMPANY ONDEO NALCO CENTER , NAPERVILLE IL | TRADE GUARANTEE |
| BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | LLOYDS TSB BANK PLC | TRADE GUARANTEE |
| BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EUREKA SECURITISATION PLC | TRADE GUARANTEE |
| BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITIBANK, N.A. | TRADE GUARANTEE |
| BASELL SALES AND MARKETING COMPANY BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GRESHAM RECEIVABLES (NO. 11) UK LIMITED | TRADE GUARANTEE |
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GUNVOR INTERNATIONAL BV QUAI GENERAL GUISSAN 14 , GENEVA SWITZERLAND CH | TRADE GUARANTEE |
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GLENCORE ENERGY UK LTD. THREE STAMFORD PLAZA , STAMFORD CT | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|--|---------------------------|
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES S.A.S. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CONOCOPHILLIPS COMPANY 21064 NETWORK PLACE , CHICAGO IL | TRADE GUARANTEE |
| COMPAGNIE DE DISTRIBUTION DES HYDROCARBURES SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | BP OIL INTERNATIONAL LIMITED | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CENTERPOINT ENERGY SERVICES, INC. 1111 LOUISIANA , HOUSTON TX | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HESS ENERGY TRADING COMPANY LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GLENCORE LTD THREE STAMFORD PLAZA , STAMFORD CT | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | LOUIS DREYFUS ENERGY SERVICES, L.P. 13430 NORTHWEST FRWY SUITE 1200, HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HOUSTON PIPE LINE COMPANY LP 711 LOUISIANA SUITE 900, HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HESS ENERGY SERVICES COMPANY, LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|--|---|---------------------------|
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MARATHON PETROLEUM COMPANY LLC 539 SOUTH MAIN , FINDLAY OH | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | COKINOS NATURAL GAS COMPANY 5718 WESTHEIMER SUITE 900, HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MF GLOBAL INC. 717 5TH AVE 9TH FLOOR NEW YORK, NY 10022 | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SONATRACH 5 PRINCESS GATE , LONDON GB | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HESS CORPORATION 1185 AVENUE OF THE AMERICAS , NEW YORK NY | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | AUX SABLE LIQUID PRODUCTS LP 6155 E US ROUTE 6 MORRIS, IL 60450 | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TARGA LIQUIDS MARKETING AND TRADE 1000 LOUISIANA SUITE 5800, HOUSTON TX | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TARGA MIDSTREAM SERVICES LIMITED 1000 LOUISIANA SUITE 5800, HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ANADARKO ENERGY SERVICES COMPANY PO BOX 1330 HOUSTON, TX 77251-1330 | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TEXAS AROMATICS, LP PO BOX 22856 , HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | AMERICAN AGIP CO. INC. 666 FIFTH AVENUE NEW YORK, NY 10103 | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GLENCORE COMMODITIES LTD. THREE STAMFORD PLAZA , STAMFORD CT | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TRANSAMMONIA, INC. AND TRAMMO GAS 1111 BAGBY SUITE 1900, HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | DCP NGL SERVICES LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GUNVOR INTERNATIONAL BV QUAI GENERAL GUISAN 14 , GENEVA SWITZERLAND CH | TRADE GUARANTEE |
| EQUISTAR CHEMICALS, LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | DCP MIDSTREAM MARKETING LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HESS CORPORATION 1185 AVENUE OF THE AMERICAS , NEW YORK NY | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HESS ENERGY TRADING COMPANY LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GULFMARK ENERGY, INC. 4400 POST OAK PARKWAY SUITE 2700, HOUSTON TX | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HESS ENERGY SERVICES COMPANY, LLC 1185 AVENUE OF THE AMERICAS , NEW YORK NY | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TRANSAMMONIA, INC. AND TRAMMO GAS 1111 BAGBY SUITE 1900, HOUSTON TX | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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|---|--|---------------------------|
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | HOUSTON PIPE LINE COMPANY LP 711 LOUISIANA SUITE 900, HOUSTON TX | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MF GLOBAL INC. 717 5TH AVE 9TH FLOOR NEW YORK, NY 10022 | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GLOBAL COMPANIES LLC 800 SOUTH ST , WALTHAM MA | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | METROPLEX ENERGY PO BOX 16312 ATLANTA, GA 30321 | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | NORTHVILLE PRODUCT SERVICES | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | PRUDENTIAL BACHE COMMODITIES LLC | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SARACEN ENERGY PARTNERS | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SUNCOR ENERGY MARKETING INC. PO BOX 38 112 4TH AVE SW, CALGARY AB | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MARATHON PETROLEUM COMPANY LLC 539 SOUTH MAIN , FINDLAY OH | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ASTRA OIL COMPANY LLC 301 MAIN ST SUITE 201 HUNTINGTON BEACH, CA 92648 | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ALON USA ENERGY, INC. PO BOX 517030 DALLAS, TX 75251-7030 | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ALON USA LP PO BOX 517030 DALLAS, TX 75251-7030 | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | PARAMONT PETROLEUM CORPORATION PO BOX 517030 DALLAS, TX 75251-7030 | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ALON REFINING KROTZ SPRINGS INC. PO BOX 517030 DALLAS, TX 75251-7030 | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ECOPETROL S.A. CALLE 37 NO 7 43 PISO 2 , BOGOTA DC CO | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CITGO PETROLEUM CORPORATION 1293 ELDRIDGE PKWY , HOUSTON TX | TRADE GUARANTEE |
| HOUSTON REFINING LP ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CENTER OIL COMPANY 600 MASON RIDGE CENTER DR PO BOX, SAINT LOUIS MO | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | DCP MIDSTREAM MARKETING LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | COPERSUCAR | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | CIMA ENERGY, LTD. 1221 MCKINNEY SUITE 4150, HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ASPEN TECHNOLOGY, INC. 200 WHEELER ROAD BURLINGTON, WA 1803 | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | DCP NGL SERVICES LLC 5718 WESTHEIMER SUITE 2000, HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ANADARKO ENERGY SERVICES COMPANY PO BOX 1330 HOUSTON, TX 77251-1330 | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | BRENCO - COMPANHIA BRASILEIRA DE ENERGIA RENOVAVEL | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GLENCORE LTD THREE STAMFORD PLAZA , STAMFORD CT | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | GLENCORE COMMODITIES LTD. THREE STAMFORD PLAZA , STAMFORD CT | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| LYONDELL CHEMICAL COMPANY ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS | TRADE GUARANTEE |
| LYONDELL CHEMIE INTERNATIONAL B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SHELL TRADING INTERNATIONAL LTD AND SUBSIDIARIES | TRADE GUARANTEE |
| LYONDELL CHEMIE NEDERLAND B.V. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SHELL TRADING INTERNATIONAL LTD AND SUBSIDIARIES | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

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| LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | TRAFIGURA BEHEER BV ZURICH STRASSE 5 , LUCERNE LU | TRADE GUARANTEE |
| LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | KOCH SUPPLY & TRADING, LP 4111 E 37TH STREET N , WICHITA KS | TRADE GUARANTEE |
| LYONDELL CHEMIE NEDERLAND BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHEMIE NEDERLAND, BV ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ECOFUEL S.P.A.-ENI GROUP VIA FELICE MARITANO 26 , SAN DONATO IT | TRADE GUARANTEE |
| LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXONMOBIL CHEMICAL 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

| <u>NAME AND ADDRESS OF CODEBTOR</u> | <u>Counterparty</u> | <u>Description</u> |
|---|---|---------------------------|
| LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | EXXON MOBIL CORPORATION 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |
| LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ECOFUEL S.P.A.-ENI GROUP VIA FELICE MARITANO 26 , SAN DONATO IT | TRADE GUARANTEE |
| LYONDELL CHIMIE FRANCE SAS ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | MORGAN STANLEY CAPITAL GROUP INC. 1586 BROADWAY , NEW YORK NY | TRADE GUARANTEE |
| LYONDELLBASELL ADVANCED POLYOLEFINS USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | DOW CHEMICAL COMPANY 2030 DOW CENTER , MIDLAND MI | TRADE GUARANTEE |
| LYONDELLBASELL ADVANCED POLYOLEFINS USA INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SUNOCO, INC. 1801 MARKET STREET , PHILADELPHIA PA | TRADE GUARANTEE |
| LYONDELLBASELL INDUSTRIES AF S.C.A. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | SHELL TRADING INTERNATIONAL LTD AND SUBSIDIARIES | TRADE GUARANTEE |
| MILLENNIUM PETROCHEMICALS INC. ONE HOUSTON CENTER 1221 MCKINNEY STREET HOUSTON, TX 77010 | ESSO SOCIETE ANONYME FRANCAISE 13501 KATY FREEWAY , HOUSTON TX | TRADE GUARANTEE |

UNITED STATES BANKRUPTCY COURT**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR**Counterparty****Description**

MILLENNIUM PETROCHEMICALS INC.
ONE HOUSTON CENTER 1221 MCKINNEY STREET
HOUSTON, TX 77010

EXXONMOBIL CHEMICAL
13501 KATY FREEWAY
, HOUSTON TX

TRADE GUARANTEE

MILLENNIUM PETROCHEMICALS INC.
ONE HOUSTON CENTER 1221 MCKINNEY STREET
HOUSTON, TX 77010

EXXON MOBIL CORPORATION
13501 KATY FREEWAY
, HOUSTON TX

TRADE GUARANTEE

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ____ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: May 08, 2009Signature: /s/ Alan S. BigmanAlan S. Bigman

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11

In re: LyondellBasell Industries AF S.C.A.

Case Number: 09-12518

Debtor.

This statement is to be completed by every debtor. Spouses filing a joint petition may file a statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None ☒ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

3. Payments to Creditors

Complete a. or b., as appropriate, and c.

None
☒ *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None
☐ *b. Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See attachment 3b of the Statement of Financial Affairs

None
☐ *c. All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See attachment 3c of the Statement of Financial Affairs

None
☒ **4. Suits, executions, garnishments, and attachments**
a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None
☒ *b.* Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures, and returns

None
☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None
☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None
☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None
☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None
☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None
☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, or consultation concerning debt consolidation, relief under the bankruptcy laws, preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

See attachment 9 of the Statement of Financial Affairs

10. Other transfers

None
☒ List all other property, other than property transferred in the ordinary course of the business or financial affairs of the Debtor transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None
☒

b. List all property transferred by the debtor within **two years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None
☒

List all setoffs made by any creditor, including a bank, against debts or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

The Debtors routinely incur set-offs during the ordinary course of business. Setoffs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, and other transaction true-ups. These normal setoffs are consistent with the ordinary course of business in the Debtors' industries and can be particularly voluminous making it unduly burdensome and costly for the Debtors to list all such normal setoffs. Therefore, such normal setoffs are excluded from the Debtors' responses to Question 13 of the SOFAs.

14. Property held for another person

None
☒

List all property owned by another person that the debtor holds or controls.

In the ordinary course of business, the Debtors receive goods, materials and work in process (collectively, the "Materials") from thousands of suppliers and processors on a consignment basis. In such instances, the Debtors provide additional processing of the Materials, but do not own such Materials. Because of the volume of the consigned Materials, the Debtors' have not listed the individual consigned Materials nor their value.

15. Prior address of debtor

None
☒

If the debtor has moved within the **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

None
☒

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within **eight-years** immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purposes of this questions, the following definitions apply:

"Environmental Law" means any federal, state, of local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None
☒

c. List all judicial or administrative proceedings, including settlements or order, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location, and names of business

None
☐

a. *If the debtor is an individual,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six-years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting of equity securities within the **six-years** immediately preceding the commencement of this case.

b. *If the debtor is a partnership,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

b. *If the debtor is a corporation,* list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the **six-years** immediately preceding the commencement of this case.

See attachment 18a of the Statement of Financial Affairs

None
☐

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

See attachment 18b of the Statement of Financial Affairs

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six-years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sold proprietor or otherwise self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

See attachment 19a of the Statement of Financial Affairs

None
☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

See attachment 19b of the Statement of Financial Affairs

None
☒

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None
☒

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

20. Inventories

None
☒

a. List the dates of the last two inventories taken of the debtor's property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None
☒

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent of more of the voting or equity securities of the corporation.

See attachment 21B of the Statement of Financial Affairs

22. Former partners, officers, directors, and shareholders.

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None
☒

b. If the debtor is a corporation, list all officers, or directors whose relationships with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None
☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

See attachment 3c of the Statement of Financial Affairs.

24. Tax Consolidation Group

None
☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-years** immediately preceding the commencement of this case.

25. Pension Funds

None
☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six-years** immediately preceding the commencement of this case.

Case Number: 09-12518

3b Payments made to creditors in the 90 Days prior to bankruptcy

| <u>Payee</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>Clear Date</u> | <u>Payment Amount</u> | <u>Total Amount Paid</u> |
|--|-----------------------------------|------------------------------|-------------------|-----------------------|--------------------------|
| CADAWALADER, WICKERSHAM, TAFT LLP | ONE WORLD FINANCIAL CENTER | NEW YORK, NY 10281 | 4/23/2009 | \$2,000,000 | |
| TOTAL CADAWALADER, WICKERSHAM, TAFT LLP | | | | | \$2,000,000 |
| Cair Management | 1166 Av of the Americas, 24th str | New York, NY 10036 | 4/23/2009 | \$157,172 | |
| Cair Management | 1166 Av of the Americas, 24th str | New York, NY 10036 | 4/3/2009 | \$91,935 | |
| TOTAL Cair Management | | | | | \$249,107 |
| CHIOMENTI STUDIO LEGALE | Via O Verdi B | Milano, | 4/23/2009 | \$110,483 | |
| TOTAL CHIOMENTI STUDIO LEGALE | | | | | \$110,483 |
| Citadel Administration SA | 15-17 Avenue Gaston Diderich | Luxembourg, L-1420 | 4/23/2009 | \$20,181 | |
| TOTAL Citadel Administration SA | | | | | \$20,181 |
| Deloitte Tax LLP | Stomford 333 ludlow street | Stamford, LT06902-6982 | 4/23/2009 | \$24,837 | |
| TOTAL Deloitte Tax LLP | | | | | \$24,837 |
| ING Bank | Soc Anonyme 52, Route d'Esch | Luxembourg, L-2965 | 4/20/2009 | \$639 | |
| TOTAL ING Bank | | | | | \$639 |
| KPMG AUDIT | 9 Allee Scheffer | Luxembourg, L2520 | 3/12/2009 | \$91,207 | |
| KPMG AUDIT | 9 Allee Scheffer | Luxembourg, L2520 | 2/2/2009 | \$79,031 | |
| KPMG AUDIT | 9 Allee Scheffer | Luxembourg, L2520 | 3/2/2009 | \$27,287 | |
| TOTAL KPMG AUDIT | | | | | \$197,525 |
| Loyens & Loeff | Fred.Roeskestra 100 | Amsterdam, 1076 ED | 3/27/2009 | \$23,527 | |
| TOTAL Loyens & Loeff | | | | | \$23,527 |
| Manresa Holdings Ltd | 54-58 Althol str, Douglas | Isle of Man, | 3/17/2009 | \$157,404 | |
| TOTAL Manresa Holdings Ltd | | | | | \$157,404 |
| PWC | PO box 676384 | Dallas, TX 75267-6384 | 4/20/2009 | \$214,848 | |
| PWC | 400, Route d'Esch | Luxembourg, L1014 | 3/2/2009 | \$30,251 | |
| TOTAL PWC | | | | | \$245,099 |
| THE BANK OF NEW YORK | One Canada Square | London, E14 5AL | 3/27/2009 | \$1,315 | |
| THE BANK OF NEW YORK | One Canada Square | London, E14 5AL | 4/20/2009 | \$43,361 | |
| THE BANK OF NEW YORK | One Canada Square | London, E14 5AL | 4/16/2009 | \$1,315 | |
| TOTAL THE BANK OF NEW YORK | | | | | \$45,992 |
| TOTAL | | | | | \$3,074,795 |

3c. Payments made to insiders within the period of April 23, 2008 and April 24, 2009

| Name | Compensation | Bonus | Incentive Program | Change in Control | Deferred Compensation | Severance | Expatriate Assignment | Expenses | Consulting Services | Other | Total |
|------------------------------------|--------------|-------|-------------------|-------------------|-----------------------|-----------|-----------------------|----------|---------------------|---------|-----------|
| KENT POTTER | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$15,061 | \$175,000 | \$0 | \$190,061 |
| LEN BLAVATNIK | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$50,000 | \$0 | \$50,000 |
| LINCOLN BENNET | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$50,000 | \$0 | \$50,000 |
| LYNN R. COLEMAN | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$21,524 | \$187,500 | \$0 | \$209,024 |
| PHIL KASSIN | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$50,000 | \$0 | \$50,000 |
| RICHARD E. FLOOR | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$17,569 | \$175,000 | \$0 | \$192,569 |
| STEPHEN COOPER AKA CAIR MANAGEMENT | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$4,247 | \$241,935 | \$2,925 | \$249,107 |
| TOTAL PAYMENTS | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$58,401 | \$929,435 | \$2,925 | \$990,762 |

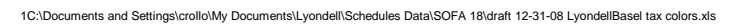
Specific Notes

9. Payments related to debt counseling or bankruptcy

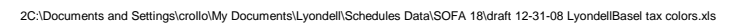
| <u>Firm</u> | <u>Address</u> | <u>Amount</u> |
|-----------------------------------|---|---------------|
| AP SERVICES, LLP | 2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075 | \$3,272,994 |
| CADAWALADER, WICKERSHAM, TAFT LLP | ONE WORLD FINANCIAL CENTER NEW YORK, NY 10281 | \$12,181,904 |
| EVERCORE PARTNERS | 55 EAST 52ND STREET NEW YORK, NY 10055 | \$1,125,000 |
| TOTAL: | | \$16,579,898 |

Specific Notes

Attachment 18a



Attachment 18a



Attachment 18a

2. Equistar Receivables LLC was cancelled 3/24/08



Millennium Organizational Structure 2008

2/18/2008 SCM Holdings Ltd. liquidated

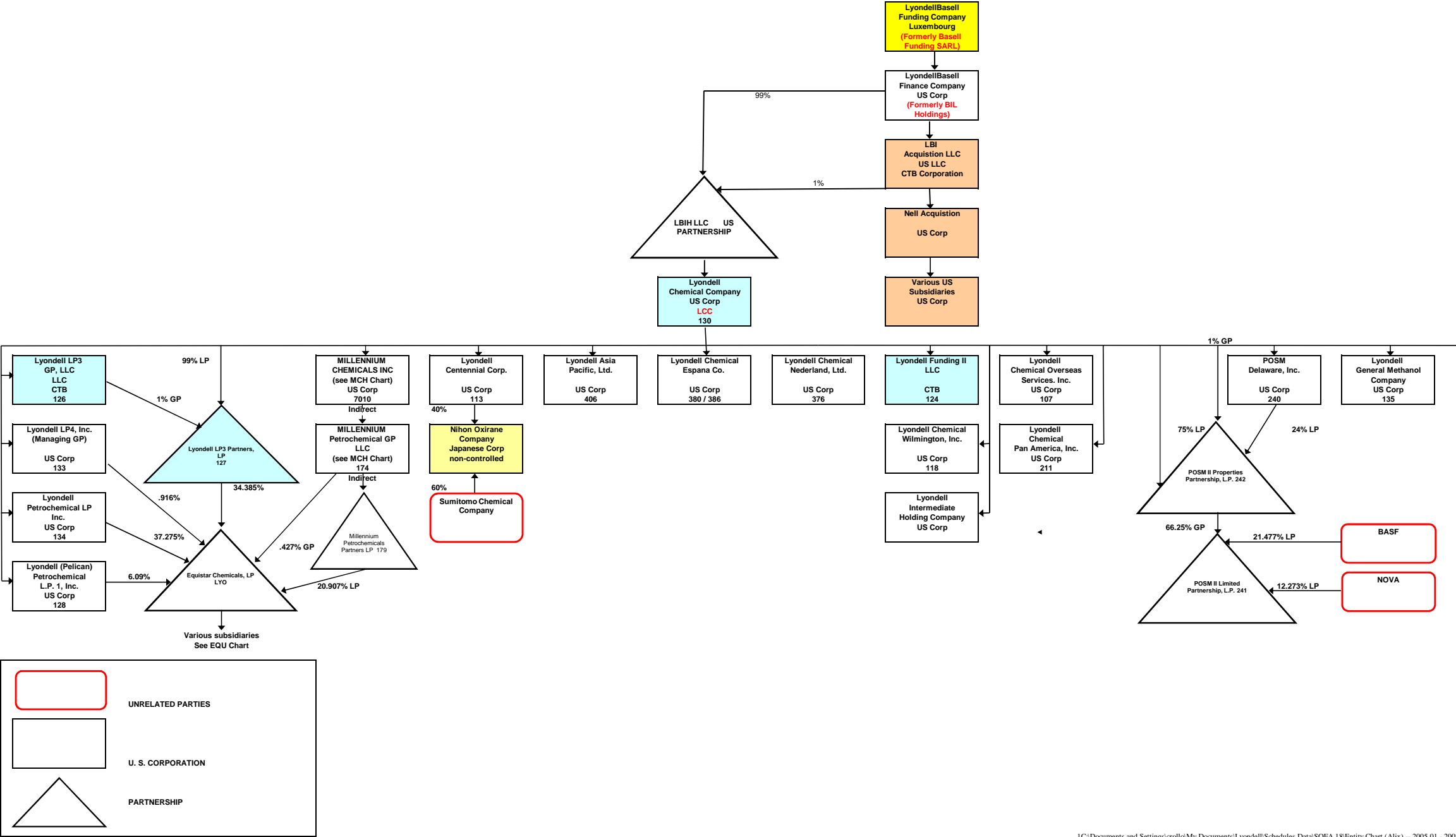
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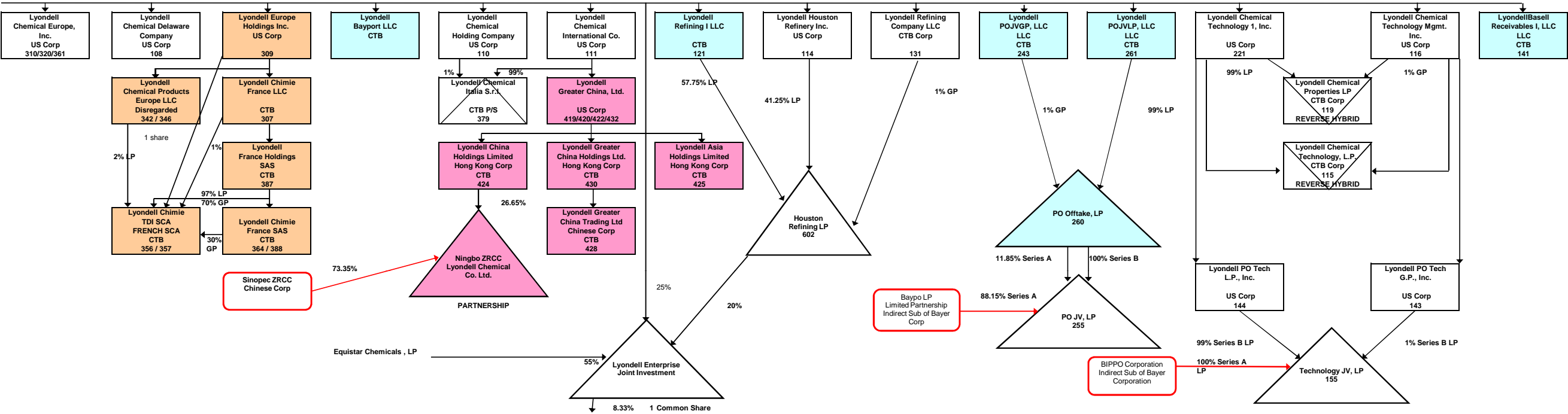
Attachment 18a



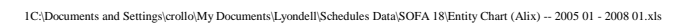
LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE
2007

Attachment 18a

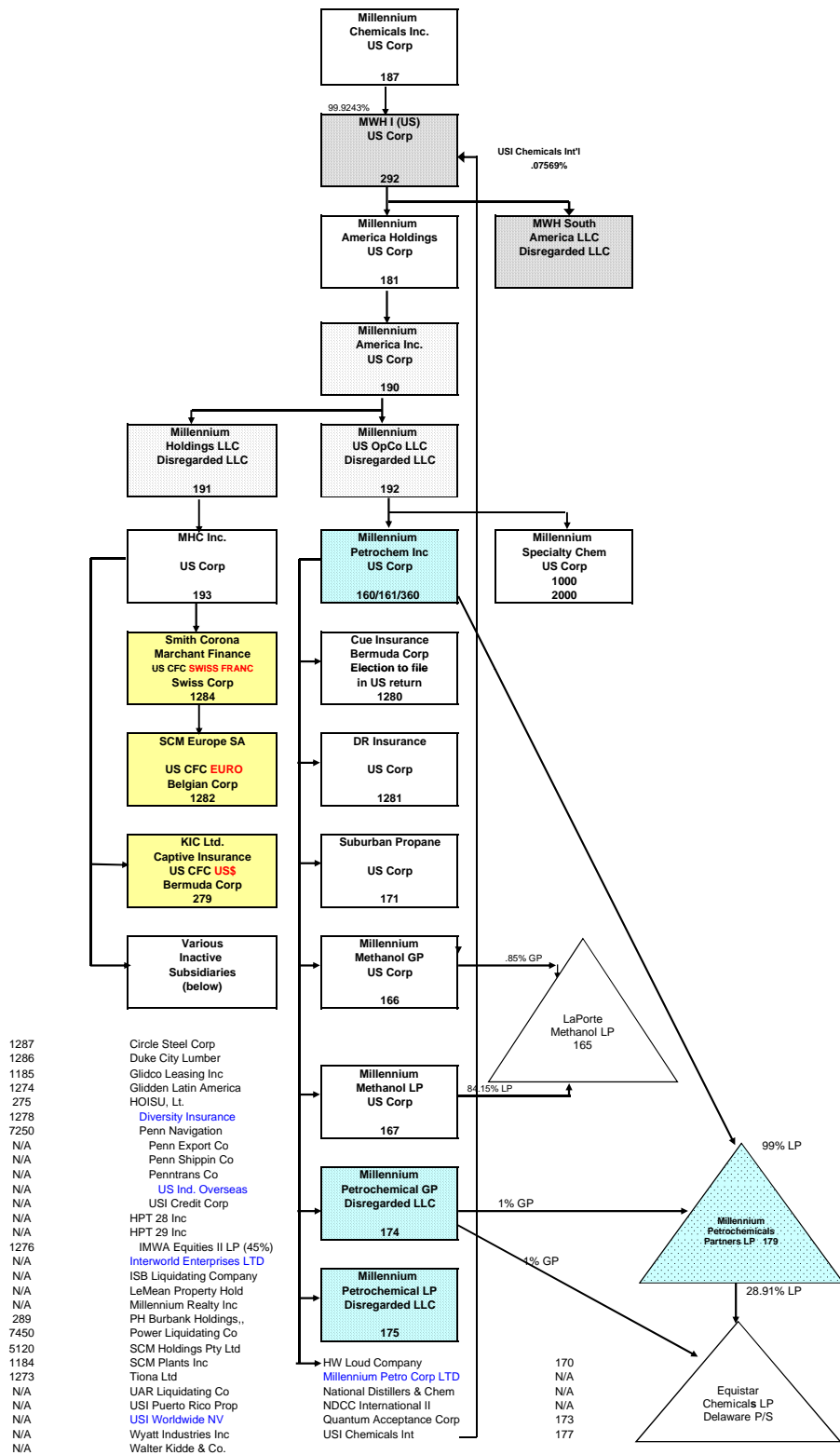




Attachment 18a

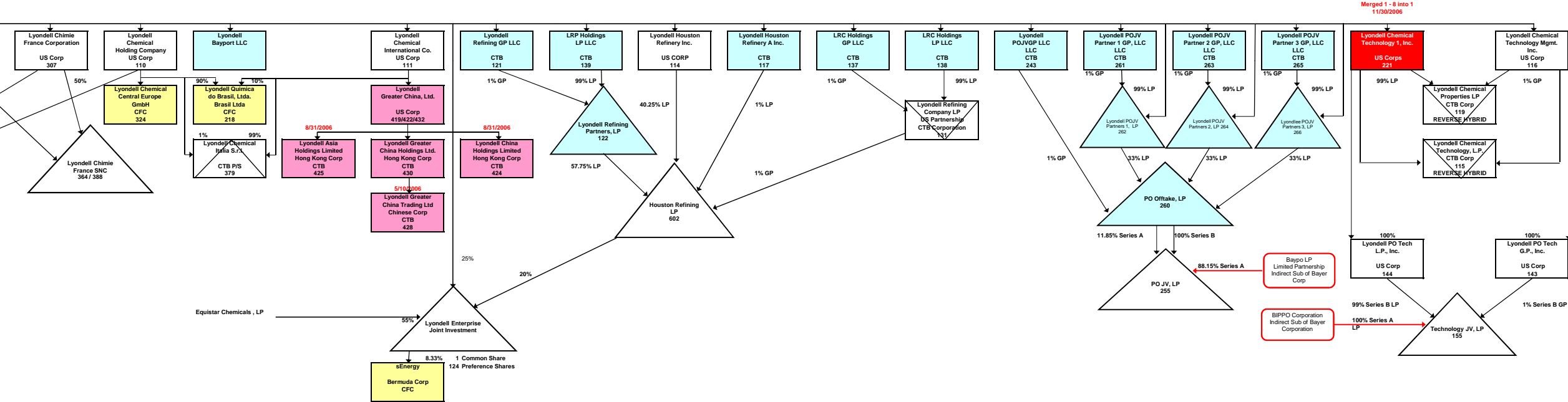


Attachment 18a

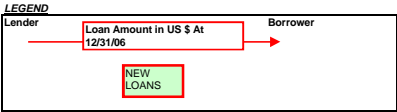


LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE (Page 2)
2006

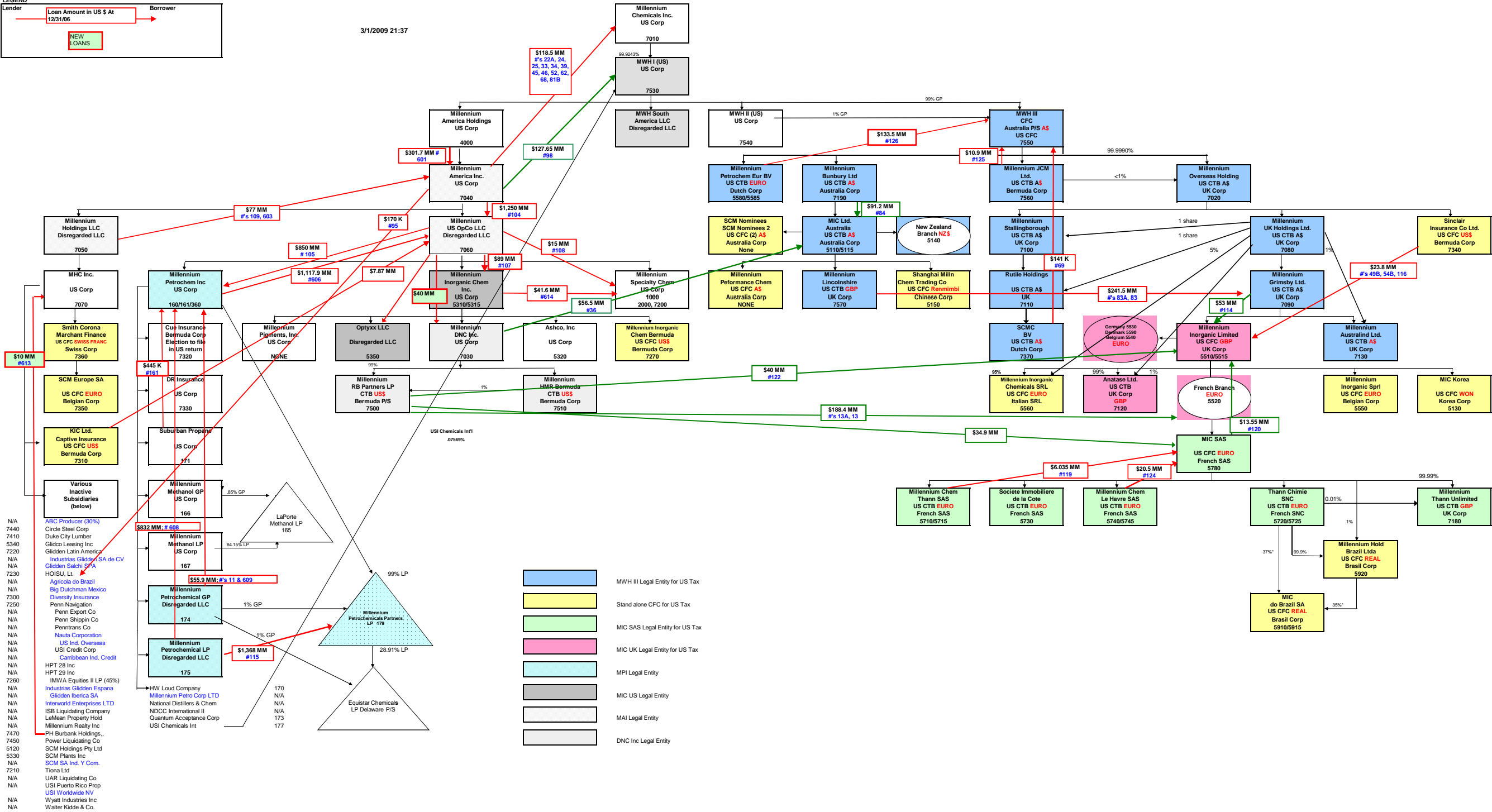
Attachment 18a



LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Millennium Organizational Structure
2006



3/1/2009 21:37

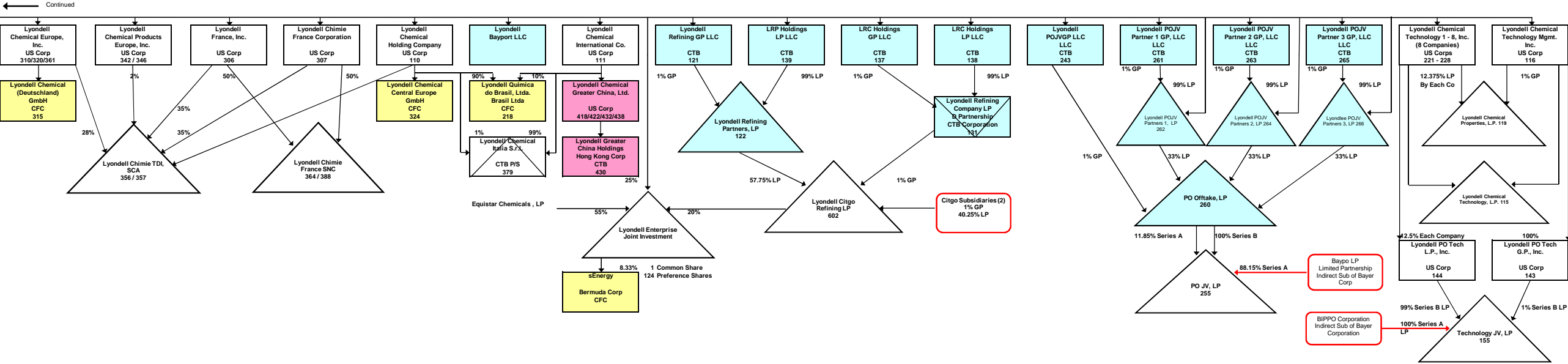


Attachment 18a

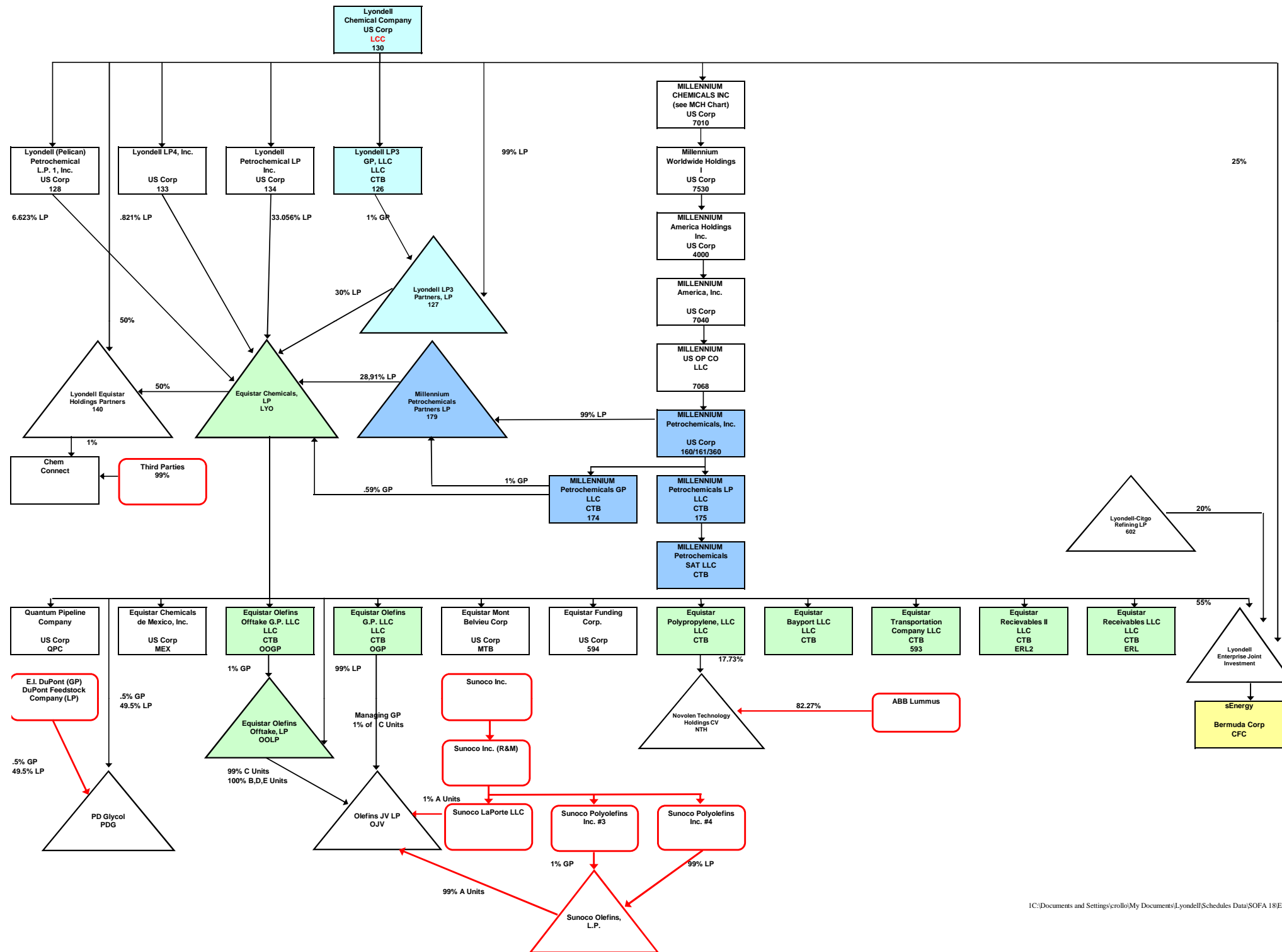


LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
ORGANIZATIONAL STRUCTURE (Page 2)
2005

Attachment 18a

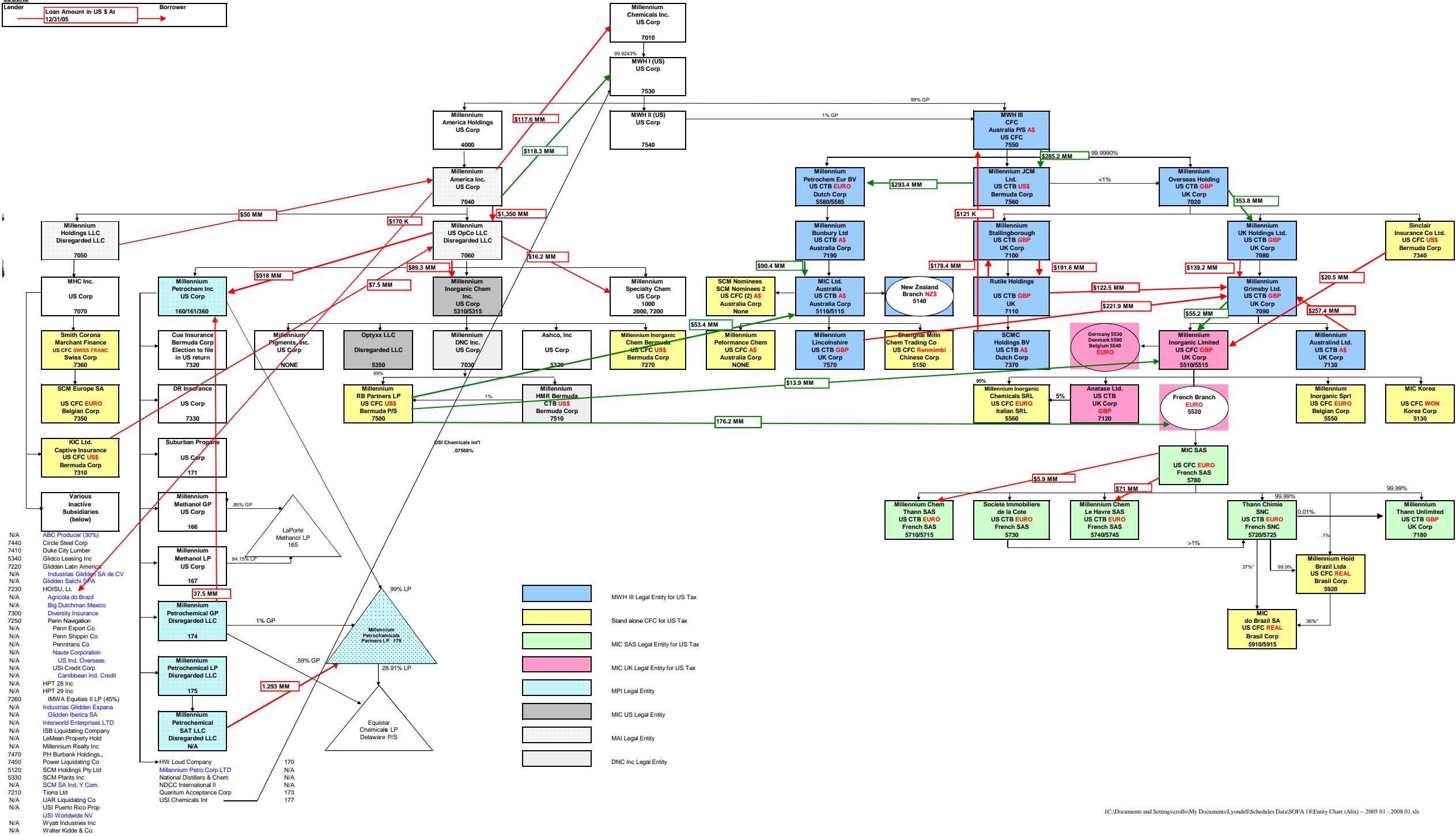
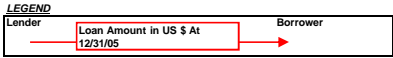


LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Equistar Organizational Structure
2005



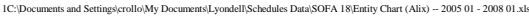
LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Millennium Organizational Chart
2005

Attachment 18a



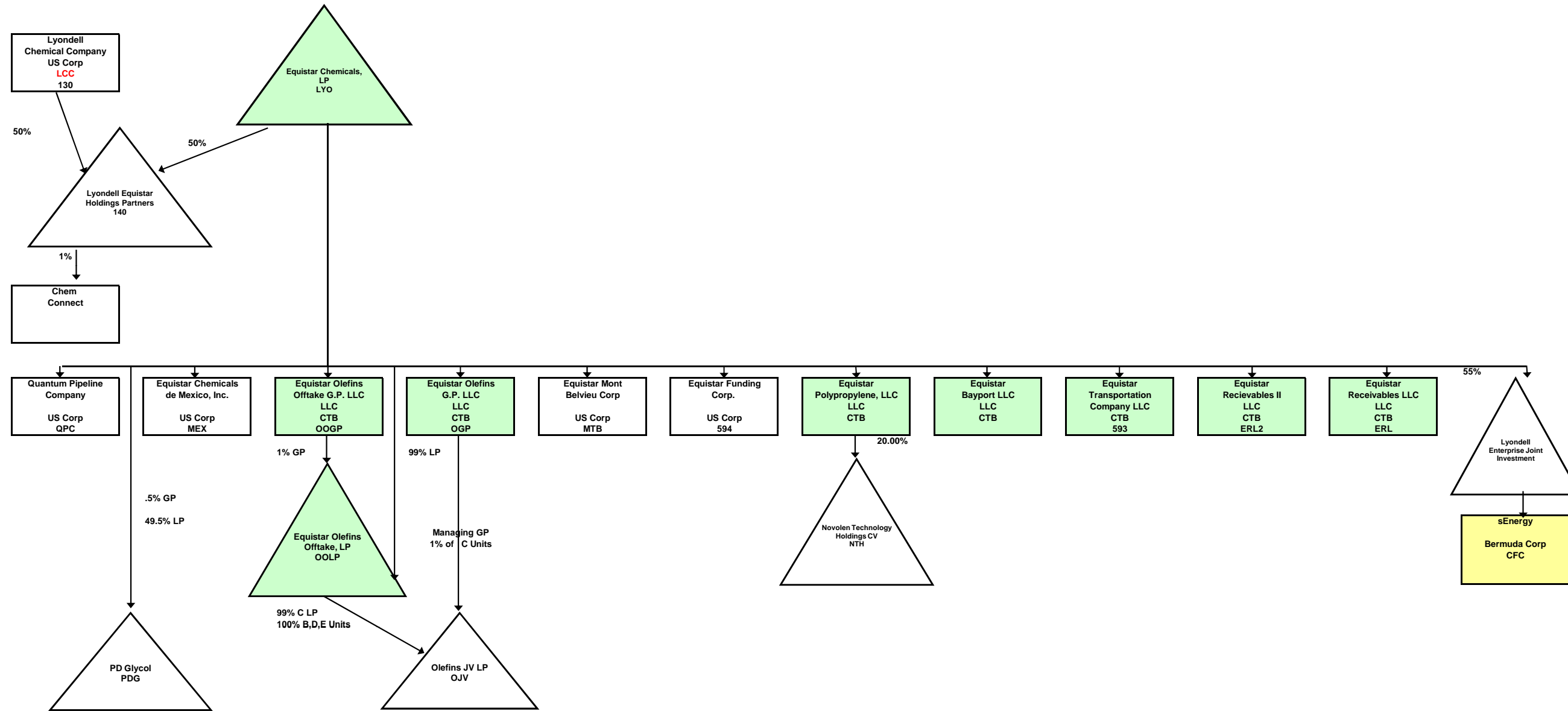
Attachment 18a

Lyondell
Chemical Company
US Corp
LCC
130



LYONDELL CHEMICAL COMPANY & SUBSIDIARIES
Equistar Organizational Structure
2004

Attachment 18a





SOFA 18b

Prior Organizational Names

| Case Number | Legal Entity ID | Company/Subsidiary | Prior Name | Date of Change |
|-------------|-----------------|---|---|----------------|
| 09-10038 | 12 | Houston Refining LP | Lyondell-Citgo Refining LP | 9/26/2006 |
| 09-10045 | 18 | LBI Acquisition LLC | Nell Acquisition (US) Holdings LLC | 11/5/2007 |
| 09-10025 | 19 | LBIH LLC | BTL Holdings LLC | 11/5/2007 |
| 09-10056 | 28 | Lyondell Chemical Products Europe LLC | Lyondell Chemical Products Europe, Inc. | 6/29/2007 |
| 09-10059 | 29 | Lyondell Chemical Properties, L.P. | Arco Chemical Properties, L.P. | 6/22/2005 |
| 09-10058 | 30 | Lyondell Chemical Technology Management, Inc. | Arco Chemical Technology Management, Inc. | 6/22/2005 |
| 09-10058 | 30 | Lyondell Chemical Technology Management, Inc. | West Properties, Inc | 12/13/1991 |
| 09-10059 | 32 | Lyondell Chemical Technology, L.P. | Arco Chemical Technology, L.P. | 6/22/2005 |
| 09-10060 | 33 | Lyondell Chimie France LLC | Lyondell Chimie France Corporation | 6/29/2007 |
| 09-10029 | 40 | Lyondell LP4 Inc. | Lyondell Petrochemical G.P. Inc. | 11/23/2004 |
| 09-10064 | 43 | Lyondell Refining Company, LLC | Lyondell Refining Company | 1/1/2007 |
| 09-10064 | 43 | Lyondell Refining Company, LLC | Lyondell Refining Company LP | 1/1/2007 |
| 09-10094 | 44 | Lyondell Refining I LLC | Lyondell Refining GP, LLC | 12/29/2006 |
| 09-10065 | 45 | LyondellBasell Advanced Polyolefins USA Inc. | Solvay Engineered Polymers Inc. | 3/6/2008 |
| 09-10066 | 46 | LyondellBasell Finance Company | BIL Holdings Limited | 11/5/2007 |
| 09-12940 | 96 | Basell Capital Corporation | Montell Capital Corporation | Unknown |
| 09-12940 | 96 | Basell Capital Corporation | HIMONT Capital Corporation | Unknown |
| 09-12944 | 163 | Equistar Polypropylene, LLC | Equistar Novolen, LLC | Unknown |
| 09-12952 | 196 | Lyondell Chemical Wilmington, Inc | Arco Chemical Wilmington, Inc. | Unknown |
| 09-12518 | 227 | Basell AF S.C.A. | Nell AF S.a.r.l. | 10/13/2005 |
| 09-12518 | 227 | LyondellBasell Industries AF S.C.A. | Basell AF S.c.A. | 12/20/2007 |
| 09-12951 | 252 | Quantum Pipeline Company | Quantum Chemical Corporation | Unknown |

19a. Accountants and Bookkeepers Supervising Books, Records, and Financial Statements

| <u>Supervisor</u> | <u>Title</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>Time Period</u> |
|-------------------|----------------------|--|------------------------------|--------------------|
| EBERHARD FALLER | CORPORATE CONTROLLER | ONE HOUSTON CENTER 1221 MCKINNEY STREET | HOUSTON, TX 77010 | 2005 - CURRENT |

Specific Notes

19b. Auditors of Books, Records, and Financial Statements

| <u>Auditor</u> | <u>Address</u> | <u>City, State & Zip</u> | <u>Time Period</u> |
|------------------------|------------------------------|-----------------------------------|--------------------|
| KPMG | KMPG AUDIT 9, ALLEE SCHEFFER | L-2520 LUXEMBOURG | 2007 - 2008 |
| PRICEWATERHOUSECOOPERS | 400 ROUTE D'ESCH | LUXEMBOURG, L-2453, LUXEMBOURG | 2008 - CURRENT |

Specific Notes

21b. Current Officers, Directors and Stockholders holding 5% or more of the voting or equity securities

| <u>Name and Address</u> | <u>Title</u> | <u>Nature and % of Stock Ownership</u> |
|-------------------------|--------------|--|
| A. DE VRIES | MANAGER | |
| ALAN BIGMAN | MANAGER | |
| BART DE JONG | MANAGER | |
| CEES LOS | MANAGER | |
| ED DINEEN | MANAGER | |
| IAN DUNN | MANAGER | |
| VOLKER TRAUTZ | MANAGER | |

Specific Notes

DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

I, authorized signatory of this debtor entity, declare under penalty of perjury that I have read the answers contained in the foregoing Statement of Financial Affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

LYONDELLBASELL INDUSTRIES AF S.C.A.

Date: May 08, 2009

By: /s/ Alan S. Bigman
Alan S. Bigman

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.